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BANK OF NEW YORK CO INC

Form 424B3 June 05, 2006

> Filed under Rule 424 (b)(3), Registration Statement No. 333-103003, 333-103003-01, 333-103003-02, and 333-103003-03 Pricing Supplement No. 142 Subject to Completion - dated June 5, 2006 (To prospectus dated August 10, 2004 and prospectus supplement dated August 10, 2004)

The Bank of New York Company, Inc. [LOGO]

The Bank of New York Company, Inc.

\$529,297,000

The Bank of New York Company, Inc. CoreNotes (Registered Service Mark)

CUSIP Number	Aggregate Principal Amount	Price to Public(1)	Purchas Agent Discoun	's	Proceeds Before Expenses(1)
0640P1HG1	TBD	100%	2.0	0%	98.00%
Interest Rate Per Annum	Interest Payment Frequency	Mati	e===== ated arity ate	Survivo	
6.10%	Semi-Annı	al 06,	/15/2021	Yes	5

Senior Subordinated Medium-Term Notes Series F

Interest Payment Dates: The 15th day of June and December of each year

commencing 12/15/2006.

Redemption Information: Redeemable at the option of The Bank of New York

Company, Inc. on 06/15/2009 and each Interest Payment

Date thereafter, at a price equal to 100% on 30

calendar days notice.

			- 		
CUSIP Number	Aggregate Principal Amount	Price to Public(1)	Purchasing Agent's Discount(1)		Proceeds Before Expenses(1)
0640Р1НН9	TBD	100%	2.50%		97.50%
Interest Rate Per Annum	Interes Payment Frequenc	Mat	ated urity ate	Surviv	
6.15%	Semi-Annual 06/		16/2031	Yes	3

Senior Subordinated Medium-Term Notes Series F

Interest Payment Dates: The 15th day of June and December of each year

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commencing 12/15/2006.

Redemption Information: Redeemable at the option of The Bank of New York

Company, Inc. on 06/15/2011 and each Interest Payment

Date thereafter, at a price equal to 100% on 30

calendar days notice.

The Bank of New York Company, Inc.

One Wall Street

New York, New York 10286

Trade Date: 06/09/2006 Issue Date: 06/14/2006

Minimum Denominations/Increments: \$1,000/\$1,000

Original Issue Discount: No

All trades settle without accrued interest and clear SDFS: DTC Book-Entry only

Merrill Lynch DTC Participant Number: 161

The defeasance and covenant defeasance provisions of the Senior Indenture and the Senior Subordinated Indenture described under "Description of Senior Debt Securities and Senior Subordinated Debt Securities - Defeasance and Covenant Defeasance" in the Prospectus will apply to the Senior and Senior Subordinated Notes respectively.

(1) Expressed as a percentage of the aggregate principal amount

"CoreNotes(Registered Service Mark)" is a registered service mark of Merrill Lynch & Co., Inc.

Merrill Lynch & Co.
Purchasing Agent
Acting as Principal
