

AGREE REALTY CORP  
Form 8-K  
January 08, 2009

**Table of Contents**

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**FORM 8-K  
CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934  
Date of report (Date of earliest event reported): January 5, 2009  
AGREE REALTY CORPORATION  
(Exact name of registrant as specified in its charter)  
Maryland  
(State of other jurisdiction of incorporation)**

**1-12928**  
(Commission file number)

**38-3148187**  
(I.R.S. Employer Identification No.)

**31850 Northwestern Highway  
Farmington Hills, MI**  
(Address of principal executive offices)

**48334**  
(Zip code)

(Registrant's telephone number, including area code) **(248) 737-4190**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**TABLE OF CONTENTS**

Item 8.01. Other Events

Item 9.01. Financial Statements and Exhibits.

SIGNATURES

EXHIBIT INDEX

EX-99.1

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**Table of Contents**

**Item 8.01. Other Events**

On January 5, 2009, Agree Realty Corporation issued a press release announcing that the Company exercised its option to extend the maturity date of its \$55,000,000 line of credit from November 27, 2009 to November 27, 2011. All other terms and conditions under the Credit Facility remain unchanged. A copy of the press release is attached as Exhibit 99.1 to this report and is incorporated herein by reference.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits

Exhibit Description

99.1 Press release, dated January 5, 2009, announcing that Agree Realty Corporation extends \$55 million Credit Facility.

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**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**AGREE REALTY CORPORATION**

/s/ Kenneth R. Howe  
Vice President, Finance, Chief Financial  
Officer

Date: January 8, 2009

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**Table of Contents**

**EXHIBIT INDEX**

| Exhibit | Description  |
|---------|--|
| 99.1    | Press release, dated January 5, 2009, announcing that Agree Realty Corporation extends \$55 million Credit Facility. |