## Edgar Filing: BROWN FORMAN CORP - Form FWP

BROWN FORMAN CORP Form FWP March 29, 2007 Free Writing Prospectus (to the Preliminary Prospectus Supplement dated March 28, 2007)
Filed Pursuant to Rule 433
Registration No. 333-140317

\$250,000,000 5-Year Fixed Rate Senior Unsecured Notes Term Sheet

Issuer: Brown-Forman Corp.
Issue Ratings: A2 (Moody s) / A (S&P)

Size: \$250,000,000

Security Type: SEC Registered Senior Unsecured Notes

 Coupon:
 5.200%

 Maturity:
 April 1, 2012

 Price:
 99.957%

 Yield:
 5.210%

 Spread:
 T + 75 bps

Benchmark Treasury: 4.625% due 02/29/12

Treasury Yield: 4.460%

Coupon Dates: The 1st day of each April and October

First Coupon: October 1, 2007 Settlement: T+3 (April 2, 2007)

Optional Redemption: Make-Whole Call + 15 bps

Day Count: 30/360 CUSIP: 115637AH3

Joint Bookrunning Managers: Banc of America Securities LLC

Citigroup Global Markets Inc. J.P. Morgan Securities Inc.

Co-Managers: HSBC Securities (USA) Inc.

NatCity Investments, Inc. SunTrust Capital Markets, Inc.

**Note:** A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The issuer has filed a registration statement (including a prospectus) with the Securities and Exchange Commission for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the Securities and Exchange Commission for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the Securities and Exchange Commission s website atwww.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Banc of America Securities LLC toll-free at 1-800-294-1322, J.P. Morgan Securities Inc. collect at 212-834-4533 or Citigroup Global Markets Inc. toll-free at 1-877-858-5407.