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UNITED PARCEL SERVICE INC  
 Form 424B2  
 May 08, 2001

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FORM OF PRICING SUPPLEMENT

Registration No. 333-08369-01  
 Filed Pursuant to Rule 424(b)(2)

UNITED PARCEL SERVICE, INC.

UPS NOTES

Pricing Supplement No. 32  
 (To Prospectus dated March 22, 2000 and Prospectus  
 Supplement dated January 29, 2001)

Trade Date: 05/04/01  
 Issue Date: 05/10/01

The date of this Pricing Supplement is May 8, 2001

| CUSIP<br>or<br>Common Code<br>----- | Principal Amount<br>----- | Interest Rate<br>----- | Maturity Date<br>----- | Price to<br>----- |
|-------------------------------------|---------------------------|------------------------|------------------------|-------------------|
| 91131UBH6                           | \$11,647,000.00           | 6.50%                  | 05/15/16               | 100               |

  

| Interest Payment<br>Frequency<br>(begin date)<br>----- | Survivor's Option<br>----- | Subject to<br>Redemption<br>----- | Dates and terms of redempt<br>(including the redemption p<br>----- |
|--|----------------------------|-----------------------------------|--|
| 11/15/01<br>semi-annually                              | Yes                        | Yes                               | 100%<br>05/15/0<br>semi-annually thereafter                        |

  

| Proceeds to UPS<br>----- | Discounts and<br>Commissions<br>----- | Reallowance<br>----- | Dealer<br>----- | Othe<br>----- |
|--------------------------|---------------------------------------|----------------------|-----------------|---------------|
| \$11,443,177.50          | \$203,822.50                          | \$3.50               | ABN AMRO, Inc.  |               |