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UNITED PARCEL SERVICE INC
Form 424B2
April 24, 2001

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FORM OF PRICING SUPPLEMENT

Registration No. 333-08369-01
Filed Pursuant to Rule 424(b) (2)

UNITED PARCEL SERVICE, INC.

UPS NOTES

Pricing Supplement No. 28
(To Prospectus dated March 22, 2000 and Prospectus
Supplement dated January 29, 2001)

Trade Date: 04/18/01
Issue Date: 04/26/01

The date of this Pricing Supplement is April 24, 2001

CUSIP or Common Code	Principal Amount	Interest Rate	Maturity Date
91131UBD5	\$6,119,000.00	6.50%	04/15/16
Interest Payment Frequency (begin date)	Survivor's Option	Subject to Redemption	Dates and terms o (including the red
10/15/01 semi-annually	Yes	Yes	100% 04 semi-annually
Proceeds to UPS	Discounts and Commissions	Reallowance	Dealer
\$5,996,620.00	\$122,380.00	\$3.50	ABN AMRO, Inc.