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UNITED PARCEL SERVICE INC
Form 424B2
April 18, 2001

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FORM OF PRICING SUPPLEMENT

Registration No. 333-08369-01
Filed Pursuant to Rule 424(b) (2)

UNITED PARCEL SERVICE, INC.

UPS NOTES

Pricing Supplement No. 26
(To Prospectus dated March 22, 2000 and Prospectus
Supplement dated January 29, 2001)

Trade Date: 04/16/01
Issue Date: 04/19/01

The date of this Pricing Supplement is April 18, 2001

| CUSIP or Common Code | Principal Amount | Interest Rate | Maturity Date |
|---|------------------------------|--------------------------|--------------------------------------|
| 91131UBB9 | \$1,816,000.00 | 6.00% | 04/15/13 |
| Interest Payment Frequency (begin date) | Survivor's Option | Subject to Redemption | Dates and terms (including the re |
| 05/15/01 monthly | Yes | Yes | 100% semi-annual |
| Proceeds to UPS | Discounts and Commissions | Reallowance | Dealer |
| \$1,788,760.00 | \$27,240.00 | \$2.75 | ABN AMRO, Inc. |