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Report Type (Check only one.):

- 13F HOLDINGS REPORT. (Check here if all holdings of this reporting manager are reported in this report.)
- 13F NOTICE. (Check here if no holdings reported are in this report, and all holdings are reported by other reporting manager(s).)
- 13F COMBINATION REPORT. (Check here if a portion of the holdings for this reporting manager are reported in this report and a portion are reported by other reporting manager(s).)

List of Other Managers Reporting for this Manager:

Form 13F File Number -----	Name ----
28-13564	Mitsubishi UFJ Trust and Banking Corporation
28-13570	Mitsubishi UFJ Securities Holdings Co., Ltd.
28-13566	Mitsubishi UFJ Asset Management Co., Ltd.
28-13569	Kokusai Asset Management Co., Ltd.
28-04665	UnionBanCal Corporation
28-05836	The Bank of Tokyo-Mitsubishi UFJ, Ltd.
28-13602	MU Investments Co., Ltd.

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FORM 13F SUMMARY PAGE

Report Summary:

Number of Other Included Managers:	0 -----
Form 13F Information Table Entry Total:	1 -----
Form 13F Information Table Value Total:	\$1,148,929 ----- (thousands)

List of Other Included Managers:

Provide a numbered list of the name(s) and Form 13F file number(s) of all institutional investment managers with respect to which this report is filed,

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other than the manager filing this report.

NONE.

FORM 13F INFORMATION TABLE

COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5			COLUMN 6	COLUMN 7
NAME OF ISSUER	TITLE OF CLASS	CUSIP	VALUE (X\$1000)	SHRS OR PRN AMT	SH/ PRN	PUT/ CALL	INVESTMENT DISCRETION	OTHER MANA
Morgan Stanley	COM	617446448	1,148,929	46,553,055	SH		SOLE	