TD AMERITRADE HOLDING CORP
Form 425
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Filed by TD Ameritrade Holding Corporation Pursuant to Rule 425
Under the Securities Act of 1933
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Subject Company: TD Ameritrade Holding Corporation
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This filing relates to the proposed transactions pursuant to the terms of that certain Agreement and Plan of Merger, dated as of January 8, 2009 (the Merger Agreement), by and among TD AMERITRADE Holding Corporation (TD Ameritrade), Tango Acquisition Corporation One (Merger Sub One), a wholly owned subsidiary of TD Ameritrade, Tango Acquisition Corporation Two (Merger Sub Two), a wholly owned subsidiary of TD Ameritrade, and thinkorswim Group, Inc. (thinkorswim).