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FIRST BANCTRUST CORP Form 8-K May 10, 2004

> UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

> > FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): May 10, 2004 (May 7, 2004)

FIRST BANCTRUST CORPORATION (Exact name of registrant as specified in its charter)

DELAWARE 000-32535 37-1406661
State or other jurisdiction (Commission (IRS Employer of Incorporation File Number) Identification No.)

206 SOUTH CENTRAL AVENUE, PARIS, IL 61944 _____ (Address of principal executive offices) (Zip Code)

(217) 465-6381

(Registrant's telephone number, including area code)

- ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.
 - (a) Exhibits.

Exhibit Number

99.1 Press Release, dated May 7, 2004 issued by First BancTrust Corporation

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ITEM 9. REGULATION FD DISCLOSURE.

On May 7, 2004, First BancTrust Corporation issued a news release to provide earnings guidance in advance of the release of its financial results for the quarter ended March 31, 2004. The release is furnished as Exhibit 99.1 hereto.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FIRST BANCTRUST CORPORATION

Dated: May 7, 2004 /s/ Terry J. Howard

Terry J. Howard

President and Chief Executive Officer

Dated: May 7, 2004 /s/ Ellen M. Litteral

Ellen M. Litteral

Chief Financial Officer and Treasurer

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EXHIBIT INDEX

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