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USG CORP
Form 8-K
September 15, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

Form 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) September 15, 2003.

USG Corporation

(Exact name of registrant as specified in its charter)

Commission File Number: 1-8864

Delaware

36-3329400

(State or other jurisdiction of
incorporation or organization)

(I.R.S. Employer
Identification No.)

125 South Franklin Street, Chicago, Illinois

60606-4678

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (312) 606-4000

ITEM 5. OTHER EVENTS

USG Corporation (NYSE: USG) is making available through its website (www.usg.com), beginning on September 15, 2003, documents adopted by the Board of Directors that set forth its current corporate governance practices. The documents include charters of the Board's Audit, Compensation and Organization, Finance, Governance, Corporate Affairs, and Executive Committees. In addition, Corporate Governance Guidelines have been adopted in response to the proposed New York Stock Exchange Corporate Governance Rules and the Sarbanes-Oxley Act of 2002.

SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

USG CORPORATION
Registrant

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Date: September 15, 2003

By: /s/ Stanley L. Ferguson

Stanley L. Ferguson, Senior Vice
President and General Counsel