## Edgar Filing: TERADYNE INC - Form 424B3

TERADYNE INC Form 424B3 May 08, 2002

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Prospectus Supplement (To Prospectus dated February 14, 2002)

TERADYNE, INC.

\$400,000,000

3.75% CONVERTIBLE SENIOR NOTES DUE OCTOBER 15, 2006 AND THE COMMON STOCK ISSUABLE UPON THE CONVERSION OF THE NOTES

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This prospectus supplement relates to the resale by the holders of Teradyne, Inc. 3.75% Convertible Senior Notes due October 15, 2006 and the shares of common stock, par value \$.125 per share, issuable upon the conversion of the notes.

This prospectus supplement should be read in conjunction with, and may not be delivered or utilized without, the prospectus dated February 14, 2002. The terms of the notes are set forth in the prospectus.

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SEE THE "RISK FACTORS" BEGINNING ON PAGE 5 OF THE PROSPECTUS TO READ ABOUT FACTORS THAT YOU SHOULD CONSIDER BEFORE BUYING THE NOTES OR THE COMMON STOCK.

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The information in the table appearing under the heading "Selling Securityholders" in the prospectus is amended by adding the information below with respect to the person listed below that has not previously been listed in the prospectus:

	PRINCIPAL AMOUNT AT MATURITY OF NOTES	PERCENTAGE OF
	BENEFICIALLY OWNED	NOTES
NAME	THAT MAY BE SOLD	OUTSTANDING
Deutsche Bank Securities Inc.	4,923,000	1.23%

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The date of this Prospectus Supplement is May 8, 2002.

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