AMERITRADE HOLDING CORP Form 8-K January 18, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 18, 2005

Ameritrade Holding Corporation

(Exact name of registrant as specified in its charter)

Delaware 0-49992 82-0543156
(State or other jurisdiction (Commission (I.R.S. Employer of incorporation) File Number) Identification No.)

4211 South 102nd Street 68127 Omaha, Nebraska (Zip Code)

(Address of principal executive offices)

Registrant s telephone number, including area code: (402) 331-7856

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2.):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 2.02 Results of Operations and Financial Condition

On January 18, 2005, the Registrant released its financial results for its first fiscal quarter ended December 31, 2004. A copy of the news release is furnished as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits

- (c) Exhibits
- 99.1 News Release issued by the Registrant on January 18, 2005

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: January 18, 2005 AMERITRADE HOLDING CORPORATION

By: /s/ John R. MacDonald John R. MacDonald Executive Vice President, Chief Financial Officer and Treasurer

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