

Edgar Filing: BAXTER INTERNATIONAL INC - Form 8-A12B/A

BAXTER INTERNATIONAL INC

Form 8-A12B/A

December 23, 2002

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A/A
AMENDMENT NO. 1 TO FORM 8-A FILED ON DECEMBER 12, 2002
FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

BAXTER INTERNATIONAL INC.

(Exact Name of Registrant as Specified in its Charter)

Delaware

36-0781620

State of incorporation of Organization

I.R.S. Employer Identification No.

Baxter International Inc.
One Baxter Parkway
Deerfield Illinois
(847) 948-2000

60015

(Address of Principal Executive Office)

(Zip Code)

If this form relates to the
registration of a class of
securities pursuant to Section 12(b)
of the Exchange Act and is effective
pursuant to General Instruction
A.(c), please check the following
box. [X]

If this form relates to the
registration of a class of
securities pursuant to Section
12(g) of the Exchange Act and is
effective pursuant to General
Instruction A.(d), please check
the following box. []

Securities Act registration statement file numbers to which this form relates:
333-101122 and 333-101779

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class
to be so Registered

Name of Each Exchange on Which
Each Class is to be Registered

Corporate Units

New York Stock Exchange

Securities to be registered pursuant to Section 12(g) of the Act:

None

Explanatory Note

The purpose of this Amendment No. 1 to this Registration Statement is
solely to incorporate the definitive agreements included as Exhibits 4.2, 4.3,

Edgar Filing: BAXTER INTERNATIONAL INC - Form 8-A12B/A

4.4, 4.5, 4.6, 4.8 and 4.9 hereto.

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

The class of securities to be registered hereby are the Corporate Units of Baxter International Inc., a Delaware corporation.

The description of the Registrant's Corporate Units (the "Corporate Units") to be registered hereunder is incorporated herein by reference to the description included under the caption "Equity Purchase Contracts and Equity Purchase Units" in the Registration Statement on Form S-3 of Baxter International Inc. (Registration Nos. 333-101122 and 333-101779) (as the same may be amended from time to time, the "Registration Statement") and to the description of the Corporate Units included in the prospectus supplement relating to the Registration Statement, dated December 11, 2002, filed with the Securities and Exchange Commission on December 13, 2002 pursuant to Rule 424(b) under the Securities Act of 1933, as amended.

Item 2. Exhibits

Exhibit No. -----	Description -----
3.1	Restated Certificate of Incorporation of the Registrant, as amended, including Certificate of Designation of Series B Junior Participating Preferred Stock (filed as Exhibit 3.1 to Registrant's 10-Q for the Quarterly Period ended June 30, 2002 and incorporated herein by reference).
3.2	Amended and Restated Bylaws dated September 24, 2002 (filed as Exhibit 3.3 to Registrant's Form 10-Q for the Quarterly Period ended September 30, 2002 and incorporated herein by reference).
4.1	Rights Agreement, dated December 9, 1998, by and between the Registrant and First Chicago Trust Company of New York, as Rights Agent (filed as Exhibit 10 to Registrant's Current Report on Form 8-K filed December 15, 1998 and incorporated herein by reference).
4.2	Purchase Contract Agreement, dated as of December 17, 2002, between the Registrant and Bank One Trust Company, N.A., as Purchase Contract Agent.
4.3	Pledge Agreement, dated as of December 17, 2002, among the Registrant, Bank One Trust Company, N.A., as Collateral Agent, Custodial Agent and Securities Intermediary and Bank One Trust Company, N.A., as Purchase Contract Agent.
4.4	Remarketing Agreement, dated as of December 17, 2002, among the Registrant, Bank One Trust Company, N.A., as Purchase Contract Agent, and the Remarketing Agent named therein.
4.5	Indenture, dated as of April 26, 2002 between Registrant and Bank One Trust Company, N.A., as Trustee.
4.6	Supplemental Indenture No. 1, dated as of December 17, 2002, between Registrant and Bank One Trust Company, N.A., as Trustee.

Edgar Filing: BAXTER INTERNATIONAL INC - Form 8-A12B/A

- 4.7 Registration Statement on Form S-3 (Registration Nos. 333-101122 and 333-101779) (filed with the Securities and Exchange Commission on November 8, 2002 and December 11, 2002, respectively, and incorporated herein by reference).
- 4.8 Form of Corporate Unit (included in Exhibit 4.2 filed herewith).
- 4.9 Form of Senior Note due 2008 (included in Exhibit 4.6 filed herewith).

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereto duly authorized.

BAXTER INTERNATIONAL INC.

Dated: December 23, 2002

By: /s/ J. Patrick Fitzsimmons

Name: J. Patrick Fitzsimmons
Title: Senior Corporate Counsel

EXHIBIT INDEX

Exhibit No. -----	Description -----
3.1	Restated Certificate of Incorporation of the Registrant, as amended, including Certificate of Designation of Series B Junior Participating Preferred Stock (filed as Exhibit 3.1 to Registrant's 10-Q for the Quarterly Period ended June 30, 2002 and incorporated herein by reference).
3.2	Amended and Restated Bylaws dated September 24, 2002 (filed as Exhibit 3.3 to Registrant's Form 10-Q for the Quarterly Period ended September 30, 2002 and incorporated herein by reference).
4.1	Rights Agreement, dated December 9, 1998, by and between the Registrant and First Chicago Trust Company of New York, as Rights Agent (filed as Exhibit 10 to Registrant's Current Report on Form 8-K filed December 15, 1998 and incorporated herein by reference).
4.2	Purchase Contract Agreement, dated as of December 17, 2002, between the Registrant and Bank One Trust Company, N.A., as Purchase Contract Agent.
4.3	Pledge Agreement, dated as of December 17, 2002, among the Registrant, Bank One Trust Company, N.A., as Collateral Agent, Custodial Agent and Securities Intermediary and Bank One Trust Company, N.A., as Purchase Contract Agent.
4.4	Remarketing Agreement, dated as of December 17, 2002, among the Registrant, Bank One Trust Company, N.A., as Purchase Contract Agent, and the Remarketing Agent named therein.
4.5	Indenture, dated as of April 26, 2002 between Registrant and

Edgar Filing: BAXTER INTERNATIONAL INC - Form 8-A12B/A

Bank One Trust Company, N.A., as Trustee.

- 4.6 Supplemental Indenture No. 1, dated as of December 17, 2002, between Registrant and Bank One Trust Company, N.A., as Trustee.
- 4.7 Registration Statement on Form S-3 (Registration Nos. 333-101122 and 333-101779) (filed with the Securities and Exchange Commission on November 8, 2002 and December 11, 2002, respectively, and incorporated herein by reference).
- 4.8 Form of Corporate Unit (included in Exhibit 4.2 filed herewith).
- 4.9 Form of Senior Note due 2008 (included in Exhibit 4.6 filed herewith).