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TRUMP HOTELS & CASINO RESORTS INC
Form 8-K
July 16, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): July 12, 2002

TRUMP HOTELS & CASINO RESORTS, INC.

(Exact Name of Registrant as Specified in Charter)

Delaware

1-13794

13-38

(State or other jurisdiction of
incorporation)

(Commission File Number)

(I.R.S. Employer
Number)

1000 Boardwalk
Atlantic City, New Jersey

08401

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: (609) 449-6

TRUMP HOTELS & CASINO RESORTS HOLDINGS, L.P.

(Exact Name of Registrant as Specified in Charter)

Delaware

33-90786

13-38

(State or other jurisdiction of
incorporation)

(Commission File Number)

(I.R.S. Employer
Number)

1000 Boardwalk
Atlantic City, New Jersey

08401

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: (609) 449-6

TRUMP HOTELS & CASINO RESORTS FUNDING, INC.

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(Exact Name of Registrant as Specified in Charter)

Delaware -----	33-90786-01 -----	13-38 -----
(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Number)
1000 Boardwalk Atlantic City, New Jersey -----		08401 -----
(Address of Principal Executive Offices)		(Zip Code)
	Registrant's telephone number, including area code: (609) 449-6	-----

ITEM 5. OTHER EVENTS.

On July 12, 2002, Trump's Castle Associates, L.P. ("Trump's Castle"), a wholly-owned subsidiary of Trump Hotels & Casino Resorts, Inc. (NYSE: DJT) and the owner and operator of Trump Marina Hotel Casino in Atlantic City, New Jersey, redeemed the entire \$62.0 million principal amount of Trump's Castle Funding, Inc.'s 10-1/4% Senior Secured Notes due April 30, 2003 and \$5.0 million principal amount of Trump's Castle Hotel & Casino, Inc.'s 10-1/4% Working Capital Loan due April 30, 2003 utilizing the net proceeds of Trump's Castle's \$70.0 million term credit facility entered into on June 12, 2002, as previously disclosed.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, each of the registrants has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TRUMP HOTELS & CASINO RESORTS, INC.

Date: July 16, 2002

By: /S/ JOHN P. BURKE

Name: John P. Burke
Title: Executive Vice President and Corporation Counsel

TRUMP HOTELS & CASINO RESORTS
HOLDINGS, L.P.

By: Trump Hotels & Casino Resorts, Inc., its

Date: July 16, 2002

By: /S/ JOHN P. BURKE

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Name: John P. Burke
Title: Executive Vice President and Corpor

TRUMP HOTELS & CASINO RESORTS
FUNDING, INC.

Date: July 16, 2002

By: /S/ JOHN P. BURKE

Name: John P. Burke
Title: Executive Vice President and Corpor