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MEADOWBROOK INSURANCE GROUP INC

Form 8-K May 28, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): MAY 27, 2004 (MAY 26, 2004)

MEADOWBROOK INSURANCE GROUP, INC.
(EXACT NAME OF REGISTRANT AS SPECIFIED IN CHARTER)

MICHIGAN
(STATE OR OTHER JURISDICTION OF INCORPORATION)

38-2626206 (I.R.S. EMPLOYER IDENTIFICATION NUMBER)

1-14094 (COMMISSION FILE NUMBER)

26600 TELEGRAPH ROAD, STE. 300 SOUTHFIELD, MICHIGAN (ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

48034 (ZIP CODE)

(248)358-1100 (REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE)

ITEM 5. OTHER EVENTS

On May 26, 2004, Meadowbrook Insurance Group, Inc. issued a press release announcing that the Company had raised \$12.0 million as part of a pooled transaction. A copy of the press release is furnished herewith as Exhibit 99.1.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

- a. None.
- b. None.
- The following document is furnished as an Exhibit to this Current Report on Form 8-K pursuant to Item 601 of Regulation S-K:
 - 99.1 Press Release, dated May 26, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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Dated: May 27, 2004 MEADOWBROOK INSURANCE GROUP, INC.

(REGISTRANT)

By: /s/ Karen M. Spaun

Karen M. Spaun, Chief Financial Officer

EXHIBIT INDEX

EXHIBIT NO. DOCUMENT DESCRIPTION

99.1 Press Release, dated May 26, 2004.