

Edgar Filing: US BANCORP \DE\ - Form 8-K

US BANCORP \DE\  
Form 8-K  
April 23, 2001

1

=====

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): April 20, 2001

1-6880

-----  
(Commission File Number)

U.S. BANCORP

-----  
(Exact name of Registrant as specified in its charter)

DELAWARE

-----  
(State of incorporation)

41-0255900

-----  
(I.R.S. Employer  
Identification Number)

U.S. Bank Place  
601 Second Avenue South, Minneapolis, Minnesota 55402-4302

-----  
(Address of Registrant's principal executive office)

(612) 973-1111

-----  
(Registrant's telephone number)

=====

2

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

## Edgar Filing: US BANCORP \DE\ - Form 8-K

- (a) Financial statements of businesses acquired.  
Not applicable.
- (b) Pro forma financial information.  
Not applicable.
- (c) Exhibits.  
The following exhibits are filed herewith:

Exhibit Number  
-----

Title  
-----

23.1

Consent of PricewaterhouseCoopers LLP re  
financial statements of U.S. Bancorp in  
Report on Form 8-K dated April 17, 2001  
Bancorp.

3

### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934,  
the Registrant has duly caused this report to be signed on its behalf by the  
undersigned, thereunto duly authorized.

U.S. BANCORP

By: /s/ Terrance R. Dolan

-----  
Name: Terrance R. Dolan  
Title: Senior Vice President and  
Controller

Date: April 20, 2001

### EXHIBIT INDEX

Exhibit Number  
-----

Description  
-----

23.1

Consent of PricewaterhouseCoopers LLP  
regarding the consolidated financial  
statements of U.S. Bancorp included in  
the Current Report on Form 8-K dated  
April 17, 2001 filed by U.S. Bancorp.