

PEROT SYSTEMS CORP
Form SC TO-T/A
October 09, 2009

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE TO

Tender Offer Statement under Section 14(d)(1) or 13(e)(1)

of the Securities Exchange Act of 1934

(Amendment No. 2)

PEROT SYSTEMS CORPORATION

(Name of Subject Company (Issuer))

DII HOLDINGS INC.

(Offeror)

an indirect, wholly-owned subsidiary of

DELL INC.

(Parent of Offeror)

(Names of Filing Persons (identifying status as offeror, issuer or other person))

Class A Common Stock, \$0.01 par value per share

(Title of Class of Securities)

714265105

(CUSIP Number of Class of Securities)

Lawrence P. Tu

Senior Vice President and General Counsel

One Dell Way

Round Rock, Texas 78682

Phone (800) 289-3355

(Name, address, and telephone numbers of person authorized to receive notices and communications on behalf of filing persons)

Copies to:

Robert L. Kimball
Vinson & Elkins L.L.P.
2001 Ross Avenue, Suite 3700
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CALCULATION OF FILING FEE

Transaction Valuation(1)

\$4,117,123,260

Amount of Filing Fee(2)

\$229,735.48

- (1) Estimated for purposes of calculating the filing fee only. This amount is based on the offer to purchase at a purchase price of \$30.00 cash per share an aggregate of (i) 121,322,396 outstanding shares of Class A Common Stock of Perot Systems Corporation; and (ii) 15,915,046 shares of Class A Common Stock of Perot Systems Corporation that were subject to and reserved for issuance with respect to all outstanding options, restricted stock units or stock appreciation rights settleable in Class A Common Stock, in each case as provided by Perot Systems Corporation as of September 17, 2009, the most recent practicable date.
- (2) The filing fee, calculated in accordance with Rule 0-11(d) under the Securities Exchange Act of 1934, as amended, and Fee Rate Advisory #2 for Fiscal Year 2010 issued by the Securities and Exchange Commission,

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equals \$55.80 per million of the value of the transaction.

- Check the box if any part of the fee is offset as provided by Rule 0-11 (a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the form or schedule and the date of its filing.

Amount Previously Paid: \$229,735.48

Filing Party: Dell Inc. and DII Holdings Inc.

Form of Registration No.: Schedule TO-T

Date Filed: October 2, 2009

- Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

- Third-party tender offer subject to Rule 14d-1.

- Issuer tender offer subject to Rule 13e-4.

- Going-private transaction subject to Rule 13e-3.

- Amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer.

This Amendment No. 2 (the *Amendment*) amends and supplements the Tender Offer Statement on Schedule TO (which, together with any amendments and supplements thereto, collectively constitute the *Schedule TO*) originally filed with the Securities and Exchange Commission on October 2, 2009 by (i) DII Holdings Inc., a Delaware corporation (the *Purchaser*) and an indirect, wholly-owned subsidiary of Dell Inc., a Delaware corporation (*Dell*), and (ii) Dell, as previously amended. The *Schedule TO* relates to the offer by the *Purchaser* to purchase all of the outstanding shares of Class A Common Stock, par value \$0.01 per share (the *Shares*), of Perot Systems Corporation, a Delaware corporation (*Perot Systems*), at a purchase price of \$30.00 per Share, net to the seller in cash, without interest thereon and less any applicable withholding or stock transfer taxes, upon the terms and subject to the conditions set forth in the Offer to Purchase dated October 2, 2009 (which, together with any amendments and supplements thereto, collectively constitute the *Offer to Purchase*) and in the related Letter of Transmittal, copies of which are filed with the *Schedule TO* as Exhibits (a)(1)(A) and (a)(1)(B), respectively. Capitalized terms used and not otherwise defined in this Amendment have the meanings assigned to such terms in the *Schedule TO* or the *Offer to Purchase*. This Amendment is being filed on behalf of the *Purchaser* and *Dell*.

Item 11. Additional Information.

Items 11(a)(2) and (a)(3) of the *Schedule TO* are hereby amended and supplemented by adding the following thereto:

On October 7, 2009, the FCO in Germany granted clearance of the Offer and the Merger. At 11:59 p.m., New York City time, on October 8, 2009, the waiting period under the HSR Act applicable to the Offer and the Merger expired. Accordingly, the condition to the Offer relating to the expiration of the applicable waiting periods under the HSR Act and the applicable antitrust, competition or merger control laws with respect to Germany has been satisfied. The closing of the transaction remains subject to the expiration of the applicable waiting periods under the antitrust, competition or merger control laws in each of Ireland, Ukraine and Austria and to the other conditions as disclosed in Section 15 *Certain Conditions to the Offer* contained in the *Offer to Purchase*.

SIGNATURE

After due inquiry and to the best of the knowledge and belief of each of the undersigned, each of the undersigned hereby certifies that the information set forth in this statement is true, complete and correct.

DELL INC.

By: /s/ Janet B. Wright
Name: Janet B. Wright
Title: Assistant Secretary

DII HOLDINGS INC.

By: /s/ Janet B. Wright
Name: Janet B. Wright
Title: Assistant Secretary

Date: October 9, 2009