

TELE SUDESTE CELULAR PARTICIPACOES SA

Form SC14D9C

August 30, 2004

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**SCHEDULE 14D-9
SOLICITATION/ RECOMMENDATION STATEMENT
Under
SECTION 14(d)(4) OF THE SECURITIES EXCHANGE ACT OF 1934**

TELE SUDESTE CELULAR PARTICIPAÇÕES S.A.
(Name of Subject Company)

TELE SUDESTE CELULAR PARTICIPAÇÕES S.A.
(Name of Person Filing Statement)

**Preferred shares, without par value
American Depositary Shares (as evidenced by
American Depositary Receipts),
each representing 5,000 preferred shares
Common shares, without par value
*(Title of Class of Securities)***

**879252104 (American Depositary Shares)
*(CUSIP Number of Class of Securities)***

**S. Todd Crider, Esq.
Simpson Thacher & Bartlett LLP
425 Lexington Avenue
New York, New York 10017
(212) 455-2000**

*(Name, address and telephone number of person authorized to receive
notices and communications on behalf of the person filing statement)*

☐ Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

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EXHIBIT INDEX

EX-99.1.1: AMENDED ENGLISH TRANSLATION OF NOTICE OF MATERIAL FACT

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EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
1.1	Amended English translation of Notice of Material Fact dated August 25, 2004.