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PARTY CITY CORP  
Form 8-K  
November 07, 2003

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) NOVEMBER 7, 2003

PARTY CITY CORPORATION  
(Exact name of registrant as specified in its charter)

DELAWARE  
(State or other jurisdiction  
of incorporation)

0-27826  
(Commission File Number)

(IRS Employee)

400 COMMONS WAY, ROCKAWAY, NJ  
(Address of principal executive offices)

07866  
(Zip Code)

Registrant's telephone number, including area code (973) 983-0888

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On November 7, 2003, Party City Corporation (the "Company") announced its operating results for the first fiscal quarter of fiscal 2004 ended September 27, 2003.

A copy of the press release issued by the Company announcing the foregoing is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

The information in this Report, including the exhibit attached hereto, is furnished solely pursuant to Item 12 of this Form 8-K. Consequently, it is not deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section. It may only be incorporated by reference in another filing under the Exchange Act or the Securities Act of 1933, as amended, if such subsequent filing specifically references this Form 8-K.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PARTY CITY CORPORATION

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By: /s/ Linda M. Siluk  
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Name: Linda M. Siluk  
Title: Chief Financial Officer

Date: November 7, 2003

EXHIBIT INDEX

Exhibit Number -----	Description -----
99.1	Press Release issued by Party City Corporation, dated November 7, 2003, regarding first quarter operating results.