

NOVADEL PHARMA INC  
Form 8-K  
May 15, 2006

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549**

**FORM 8-K**

**CURRENT REPORT PURSUANT  
TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported) May 9, 2006

**NOVADEL PHARMA INC.**

(Exact Name of Registrant as Specified in Its Charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**001-32177**  
(Commission File No.)

**22-2407152**  
(I.R.S. Employer  
Identification No.)

**25 Minneakoning Road**  
**Flemington, New Jersey 08822**  
(Address of principal executive offices) (Zip Code)

**(908) 782-3431**  
(Registrant's telephone number, including area code)

**N/A**  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 7.01. Regulation FD Disclosure**

On May 9, 2006, NovaDel Pharma Inc., a Delaware corporation (the Company), issued a press release to announce that the Company would present at the Rodman & Renshaw 3<sup>rd</sup> Annual Health Care Conference on May 16, 2006, in Monte Carlo, Monaco. Dr. Jan Egberts, the Company's Chairman of the Board, President and Chief Executive Officer, will present a corporate overview describing the Company, including an update on the Company's product pipeline. A copy of the Corporate Presentation which is the basis of Dr. Egberts' May 16, 2006 presentation is attached hereto as Exhibit 99.1 and the full text of the press release is attached hereto as Exhibit 99.2. The Corporate Presentation is available on the Company's website at www.novadel.com.

The information furnished pursuant to this Item 7.01 of this Current Report on Form 8-K, including Exhibit 99.1 and 99.2, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934 (the Exchange Act) or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, except as expressly set forth by specific reference in such a filing.

**Item 8.01. Other Events**

The Company is increasingly focusing on a neurology-oriented pipeline and has initiated clinical development on two additional neurology-oriented projects. The Company is updating its product timelines which will now be reported on a six-month basis rather than quarterly. Final approval from the Food and Drug Administration (the FDA) is expected by the end of the first half of calendar year 2006 for NitroMist. If FDA approval is received, the Company anticipates a commercial launch for NitroMist during the second half of calendar year 2006.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits.

- 99.1 Corporate Presentation which is the basis of presentation at May 16, 2006 Rodman & Renshaw 3<sup>rd</sup> Annual Health Care Conference.
  - 99.2 Press release dated May 9, 2006, titled NovaDel Pharma Inc. to Present at Rodman & Renshaw 3<sup>rd</sup> Annual Health Care Conference.
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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**NovaDel Pharma Inc.**

By: /s/ Michael E. Spicer

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Name: Michael E. Spicer

Title: Chief Financial Officer

Date: May 15, 2006

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