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EVEREST REINSURANCE HOLDINGS INC

Form 8-K

August 13, 2002

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 13, 2002

EVEREST REINSURANCE HOLDINGS, INC.

-----  
(Exact Name of Registrant as Specified in Charter)

Delaware

1-13816

22-3263609

-----  
(State or Other Jurisdiction  
of Incorporation)

-----  
(Commission  
File Number)

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(I.R.S. Employer  
Identification No.)

477 Martinsville Road  
Post Office Box 830  
Liberty Corner, New Jersey

07938-0830

-----  
(Address of Principal Executive Offices)

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(Zip Code)

Registrant's telephone number, including area code: 908-604-3000

Not Applicable

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(Former Name or Former Address, if Changed Since Last Report)

Item 5. OTHER EVENTS

On August 13, 2002, Joseph V. Taranto, the Company's Chief Executive Officer, and Stephen L. Limauro, the Company's Chief Financial Officer, voluntarily certified the Company's 2001 annual report on Form 10-K and all subsequent reports filed prior to such date by the Company with the Securities and Exchange Commission.

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Item 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

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Exhibit No.

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Description

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99.1

Exhibit A - Certification by Joseph V. Taranto, the Company's Chief Executive Officer

99.2

Exhibit A - Certification by Stephen L. Limauro, the Company's Chief Financial Officer

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

EVEREST REINSURANCE HOLDINGS, INC.

By: /S/ JOSEPH A. GERVASI

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Joseph A. Gervasi  
Vice President, General Counsel  
and Secretary

Dated: August 13, 2002