

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 8-K

BEAR STEARNS COMPANIES INC  
Form 8-K  
October 03, 2007

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K  
Current Report

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): October 2, 2007  
-----

THE BEAR STEARNS COMPANIES INC.  
-----

(Exact name of registrant as specified in its charter)

DELAWARE  
-----

File No. 1-8989  
-----

13-3286161  
-----

(State or other  
jurisdiction of  
incorporation)

(Commission File Number)

(IRS Employer  
Identification  
Number)

383 Madison Avenue, New York, New York 10179  
-----

(Address of principal executive offices) (zip code)

Registrant's telephone number, including area code: (212) 272-2000  
-----

Not Applicable  
-----

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to  
simultaneously satisfy the filing obligation of the registrant under any of the  
following provisions:

Written communications pursuant to Rule 425 under the Securities Act  
(17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17  
CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the  
Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the  
Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.  
-----

Filed herewith are copies of:

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 8-K

- (a) Opinion of Cadwalader, Wickersham & Taft LLP as to the legality of the 6.40% Global Notes due October 2, 2017 to be issued by The Bear Stearns Companies Inc. (the "Company").
- (b) Opinion of Cadwalader, Wickersham & Taft LLP as to certain federal income tax consequences described in the Prospectus Supplement, dated September 27, 2007, to the Prospectus, dated August 16, 2006, included in the Registration Statement on Form S-3 filed by the Company (Registration No. 333-136666).
- (c) Consent of Cadwalader, Wickersham & Taft LLP.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits:

The following exhibits are incorporated by reference into the Registration Statement on Form S-3 (Registration No. 333-136666) as exhibits to such Registration Statement:

- 5(a) Opinion of Cadwalader, Wickersham & Taft LLP as to legality of the 6.40% Global Notes due October 2, 2017 to be issued by the Company.
- 8(a) Opinion of Cadwalader, Wickersham & Taft LLP as to certain federal income tax consequences (included in Exhibit 5(a)).
- 23(c) Consent of Cadwalader, Wickersham & Taft LLP (included in Exhibit 5(a)).

-2-

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE BEAR STEARNS COMPANIES INC.

By: /s/ Jeffrey M. Farber

-----  
Jeffrey M. Farber  
Senior Vice President - Finance,  
Controller  
(Principal Accounting Officer)

Dated: October 3, 2007

-3-

THE BEAR STEARNS COMPANIES INC.

FORM 8-K

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 8-K

CURRENT REPORT

EXHIBIT INDEX

-----

Exhibit No. -----	Description -----
5(a)	Opinion of Cadwalader, Wickersham & Taft LLP as to legality of the 6.40% Global Notes due October 2, 2017 to be issued by The Bear Stearns Companies Inc.
8(a)	Opinion of Cadwalader, Wickersham & Taft LLP as to certain federal income tax consequences (included in Exhibit 5(a)).
23(c)	Consent of Cadwalader, Wickersham & Taft LLP (included in Exhibit 5(a)).