

AMERICAN HOME MORTGAGE INVESTMENT CORP
Form 8-A12B
December 10, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

AMERICAN HOME MORTGAGE INVESTMENT CORP.

(Exact Name of Registrant as Specified in Its Charter)

Maryland

20-0103914

(State of Incorporation or
Organization)

(IRS Employer
Identification No.)

520 Broadhollow Road
Melville, New York

11747

(Address of Principal Executive Offices)

(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box.

Securities Act registration statement file number to which this form relates:

333-111546

(if applicable)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class
to be so Registered

Name of Each Exchange on Which
Each Class is to be Registered

9.25% Series B Cumulative Redeemable
Preferred Stock, par value \$0.01 per share

New York Stock Exchange

Securities to be registered pursuant to Section 12(g) of the Act: None

Edgar Filing: AMERICAN HOME MORTGAGE INVESTMENT CORP - Form 8-A12B

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

A description of the 9.25% Series B Cumulative Redeemable Preferred Stock, par value \$0.01 per share (the "Preferred Stock"), of American Home Mortgage Investment Corp. (the "Company") to be registered hereunder is incorporated by reference to the information set forth under the caption "Description of the Series B Preferred Stock" in the Company's Prospectus Supplement dated December 9, 2004, to the Prospectus dated January 12, 2004, and included as part of the Registration Statement on Form S-3 of the Company (File No. 333-111546) as filed with the Securities and Exchange Commission (the "Commission") on December 24, 2003, as amended by Amendment No. 1 to the Registration Statement filed with the Commission on January 8, 2004.

Item 2. Exhibits.

The documents listed below are filed as exhibits to this Registration Statement on Form 8-A:

| Exhibit No. ----- | Description ----- |
|----------------------|--|
| 3.1 | Articles of Amendment and Restatement of the Company (incorporated herein by reference to Exhibit 3.1 to the Company's Annual Report on Form 10-K for the year ended December 31, 2003 filed with the Commission on March 15, 2004). |
| 3.2 | Form of Articles Supplementary of the Company designating the Preferred Stock (filed herewith). |
| 3.3 | Amended and Restated Bylaws of the Company (incorporated herein by reference to Exhibit 3.2 to the Company's Annual Report on Form 10-K for the year ended December 31, 2003 filed with the Commission on March 15, 2004). |
| 4.1 | Form of Stock Certificate evidencing the Preferred Stock (filed herewith). |

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

AMERICAN HOME MORTGAGE
INVESTMENT CORP.

By: /s/ Michael Strauss

Name: Michael Strauss
Title: Chief Executive Officer and
President

Date: December 10, 2004

EXHIBIT INDEX

| Exhibit No. | Description |
|-------------|--|
| 3.1 -- | Articles of Amendment and Restatement of the Company (incorporated herein by reference to Exhibit 3.1 to the Company's Annual Report on Form 10-K for the year ended December 31, 2003 filed with the Commission on March 15, 2004). |
| 3.2 -- | Form of Articles Supplementary of the Company designating the Preferred Stock (filed herewith). |
| 3.3 -- | Amended and Restated Bylaws of the Company (incorporated herein by reference to Exhibit 3.2 to the Company's Annual Report on Form 10-K for the year ended December 31, 2003 filed with the Commission on March 15, 2004). |
| 4.1 -- | Form of Stock Certificate evidencing the Preferred Stock (filed herewith). |