

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3

February 27, 2002

PRICING SUPPLEMENT NO. 8

Rule 424(b)(3)

DATED: February 22, 2002

File No. 333-76894

(To Prospectus dated January 25, 2002,
and Prospectus Supplement dated January 25, 2002)

\$10,006,693,162

THE BEAR STEARNS COMPANIES INC.
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$20,000,000 Floating Rate Notes [] Book Entry Notes [x]

Original Issue Date: 2/27/2002 Fixed Rate Notes [x] Certificated Notes []

Maturity Date: 8/15/2013 CUSIP#: 073928WN9

Option to Extend Maturity: No [x]
Yes [] Final Maturity Date:

| Redeemable On ----- | Redemption Price(s) ----- | Optional Repayment Date(s) ----- | Optional Repayment Price(s) ----- |
|------------------------|---------------------------------|---|--|
| N/A | N/A | N/A | N/A |

Applicable Only to Fixed Rate Notes:

Interest Rate: 0.00%

Interest Payment Date(s): N/A *

Applicable Only to Floating Rate Notes:

Interest Rate Basis:

Maximum Interest Rate:

[] Commercial Paper Rate

Minimum Interest Rate:

[] Federal Funds Effective Rate

[] Federal Funds Open Rate

Interest Reset Date(s):

[] Treasury Rate

Interest Reset Period:

[] LIBOR Reuters

Interest Payment Date(s):

[] LIBOR Telerate

[] Prime Rate

[] CMT Rate

Initial Interest Rate:

Interest Payment Period:

Index Maturity:

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Spread (plus or minus):

* The principal amount of \$20,000,000 will be paid at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.