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PLAINS ALL AMERICAN PIPELINE LP

Form 8-K November 15, 2002

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) -- August 1, 2002

Plains All American Pipeline, L.P. (Exact name of Registrant as specified in its charter)

DELAWARE 0-9808 76-0582150 (State or other jurisdiction (Commission File Number) (I.R.S. Employer of incorporation or organization) Identification No.)

333 Clay Street, Suite 1600 Houston, Texas 77002 (713) 646-4100

(Address, including zip code, and telephone number, including area code, of Registrant's principal executive offices)

 $$\mathrm{N/A}$$ (Former name or address, if changed since last report.)

1

Item 7. Financial Statements and Exhibits

- (c) Exhibits
 - 99.1 Unaudited Pro Forma Consolidated Statements of Operations of Plains All American Pipeline, L.P.

2

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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PLAINS ALL AMERICAN PIPELINE, L.P.

Date: November 14, 2002 By: Plains AAP, L.P., its general partner

By: Plains All American GP LLC, its general partner

By: /s/ Phillip D. Kramer

Name: Phillip D. Kramer

Title: Executive Vice President and Chief Financial Officer (Principal Financial and Accounting Officer)

3

Index to Exhibits

99.1 Unaudited Pro Forma Consolidated Statements of Operations of Plains All American Pipeline, L.P.

4