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PLAINS ALL AMERICAN PIPELINE LP Form 8-K

May 24, 2002

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) - December 31, 2001

Plains All American Pipeline, L.P. (Name of Registrant as specified in its charter)

DELAWARE 0-9808 76-0582150 (State or other jurisdiction (Commission File Number) (I.R.S. Employer of incorporation or organization) Identification No.)

333 Clay Street Houston, Texas 77002 (713) 646-4100

(Address, including zip code, and telephone number, including area code, of Registrant's principal executive offices)

N/A

(Former name or former address, if changed since last report.)

- Item 7. Financial Statements and Exhibits
 - (c) Exhibits
 - 99.1 Audited Balance Sheet of Plains AAP, L.P., dated as of December 31, 2001.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PLAINS ALL AMERICAN PIPELINE, L.P.

Date: May 24, 2002 By: Plains AAP, L.P., its general partner

By: Plains All American GP LLC, its general partner

By: /s/ Phil Kramer

Name: Phil Kramer

Title: Executive Vice President and Chief

Financial Officer

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Index to Exhibits

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