KIMBERLIN KEVIN

Form 3 June 20, 2005

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB

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Number: 3

Expires: January 31, 2005

OMB APPROVAL

Estimated average burden hours per

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person * Statement NUVIM INC [NUVM] KIMBERLIN KEVIN (Month/Day/Year) 06/20/2005 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) 535 MADISON AVENUE, (Check all applicable) 18TH FLOOR (Street) 6. Individual or Joint/Group __X__ 10% Owner Director Officer Other Filing(Check Applicable Line) (give title below) (specify below) _X_ Form filed by One Reporting Person NEW YORK, NYÂ 10022 Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 1. Title of Security 2. Amount of Securities 4. Nature of Indirect Beneficial Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) I Common Stock See Notes (1) (2) 235,182 Common Stock 99,546 I See Notes (2) (3) See Notes (2) (4) Common Stock 212,382 I Ι Common Stock 21,700 See Notes (2) (5) Common Stock 10,619 I See Notes (2) (6) Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of

information contained in this form are not required to respond unless the form displays a currently valid OMR control number.

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 4)

Expiration Date (Month/Day/Year)

2. Date Exercisable and 3. Title and Amount of Securities Underlying **Derivative Security** (Instr. 4)

Conversion or Exercise Price of Derivative Security

5. Ownership Form of Derivative Security: Direct (D)

or Indirect

6. Nature of Indirect Beneficial Ownership (Instr. 5)

Expiration Date Exercisable

Date

Amount or Title Number of

Shares

(I) (Instr. 5)

Â

Reporting Owners

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer Other

KIMBERLIN KEVIN 535 MADISON AVENUE, 18TH FLOOR NEW YORK, NYÂ 10022

ÂX

Signatures

/s/ Kevin B. Kimberlin

06/20/2005

**Signature of Reporting Person

Date

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Shares owned by Spencer Trask Specialty Group, LLC, a Delaware limited liability company ("STSG"), of which the Reporting Person is the principal owner and non-member manager.
- The Reporting Person disclaims beneficial ownership of the securities reported herein except to the extent of his pecuniary interest **(2)** therein.
- (3) Shares owned by Stolle Milk Biologics, Inc., a Delaware corporation ("SMBI"). STSG is the controlling stockholder of SMBI.
- (4) Shares owned by Kevin Kimberlin Partners, L.P., a Delaware limited partnership, of which the Reporting Person is the general partner.
- Shares owned by Spencer Trask Private Equity Fund I, L.P., a Delaware limited partnership ("Fund I"). The general partner of Fund I is Trask Partners LLC, a Delaware limited liability company, that is wholly owned by Spencer Trask & Co., Inc., a Delaware corporation of
- which the Reporting Person is the sole stockholder and chairman.

Shares owned by Spencer Trask Private Equity Fund II, L.P., a Delware limited partnership ("Fund II"). Trask Partners LLC is the general partner of the Fund II.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 2