

GENERAL MILLS INC
Form 8-K
June 23, 2004

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): June 23, 2004

GENERAL MILLS, INC.

(Exact Name of Registrant as Specified in Charter)

Delaware

(State of Incorporation)

1-1185

(Commission
File Number)

41-0274440

(IRS Employer
Identification No.)

Number One General Mills Boulevard
Minneapolis, Minnesota
(Mail: P.O. Box 1113)

(Address of Principal Executive Offices)

Registrant's telephone number, including area code: (763) 764-7600

55426
(Mail: 55440)

(Zip Code)

Item 5. Other Events.

On June 23, 2004, the Registrant announced that Paul S. Walsh and John M. Keenan resigned from the Registrant's Board of Directors. A copy of the press release is filed herewith as Exhibit 99.1 and incorporated herein by reference.

In connection with the resignations of Messrs. Walsh and Keenan, the Registrant and Diageo entered into a Second Amendment to Stockholders Agreement to terminate Diageo's right to designate two nominees for election to Registrant's Board of Directors. A copy of the Second Amendment to Stockholders Agreement, dated June 23, 2004, by and among the Registrant, Diageo plc and Diageo Atlantic Holding B.V. is filed herewith as Exhibit 99.2 and incorporated herein by reference.

On June 23, 2004, the Registrant announced that it had filed a Universal Shelf Registration Statement. The registration statement also covers the sale, subject to conditions set forth in the registration statement, of an aggregate of 49.91 million shares of Registrant's common stock by Diageo plc. A copy of the press release is filed herewith as Exhibit 99.3 and incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits. The following exhibits are filed as part of this report:

99.1 Press release of General Mills, Inc. dated June 23, 2004

99.2 Second Amendment to Stockholders Agreement, dated June 23, 2004, by and among General Mills, Inc., Diageo plc and Diageo Atlantic Holding B.V.

99.3 Press release of General Mills, Inc. dated June 23, 2004.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: June 23, 2004

GENERAL MILLS, INC.

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By: /s/ Siri S. Marshall

Name: Siri S. Marshall

Title: Senior Vice President, General
Counsel

EXHIBIT INDEX

<u>Exhibit Number</u>	<u>Description</u>
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