

# Edgar Filing: GENERAL MILLS INC - Form 424B3

GENERAL MILLS INC

Form 424B3

January 17, 2003

General Mills, Inc.

\$750,000,000

Core Notes<sup>SM</sup>

Filed under Rule 424(b)(3), Registration Statement No. 333-75808

Pricing Supplement No. 7 - dated January 17, 2003

(To prospectus dated February 11, 2002 and prospectus supplement dated September 18, 2002)

| CUSIP Number                                                                                                                                                           | Aggregate Principal Amount | Price to Public(1) | Purchasing Agent's Discount(1) | Proceeds to General Mills | Interest Rate Per Annum | Interest Payment Frequency (1st Payment Date) | Stated Maturity Date | Survivor's Option |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------|--------------------------------|---------------------------|-------------------------|-----------------------------------------------|----------------------|-------------------|
| 37033EAT9                                                                                                                                                              | \$8,684,000                | 100.0%             | 1.00%                          | \$8,597,160               | 4.25%                   | Quarterly<br>04/15/2003                       | 01/23/2008           | YES               |
| <b>Redemption Information: Redeemable at the option of General Mills, Inc. on January 15, 2004 and each Interest Payment Date thereafter, at a price equal to 100%</b> |                            |                    |                                |                           |                         |                                               |                      |                   |
| 37033EAU9                                                                                                                                                              | \$12,741,000               | 100.0%             | 1.20%                          | \$12,588,108              | 5.00%                   | Quarterly<br>04/15/2003                       | 01/25/2010           | YES               |
| <b>Redemption Information: Redeemable at the option of General Mills, Inc. on January 15, 2004 and each Interest Payment Date thereafter, at a price equal to 100%</b> |                            |                    |                                |                           |                         |                                               |                      |                   |

General Mills, Inc.  
Number One General Mills Blvd.  
Minneapolis, MN 55426

Trade Date: January 17, 2003  
Issue Date: January 23, 2003  
Minimum Denominations/Increments: \$1000/\$1,000  
Original Issue Discount: No  
Total Amount of OID: N/A  
All trades settle without accrued interest and clear SDFS: DTC Book-Entry Only  
Merrill Lynch DTC Participant Number: 5132

**Merrill Lynch & Co.**  
*Purchasing Agent*  
Acting as Principal

(1) Expressed as a percentage of the aggregate principal amount.