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REALNETWORKS INC
Form 8-K
December 18, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED) December 18, 2003

REALNETWORKS, INC.
(Exact name of registrant as specified in its charter)

WASHINGTON
(State or other jurisdiction of incorporation) 0-23137
(Commission File Number) 91-1628146
(I.R.S. Employer Identification No.)

2601 Elliott Avenue, Suite 1000
Seattle, Washington 98121
(Address of principal executive offices) (Zip code)

(206) 674-2700
Registrant's telephone number, including area code

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

On December 18, 2003, RealNetworks, Inc. issued the press release filed as Exhibit 99.1 to this report. In the press release, RealNetworks makes reference to non-GAAP measures of net loss per share. The press release sets forth the comparable GAAP measures of net loss per share and a reconciliation of the difference between the non-GAAP measures and GAAP measures. RealNetworks believes that the non-GAAP measures of net loss per share provide investors with useful information regarding the effect of the announced litigation on

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RealNetwork's operating results.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(C) Exhibits.

99.1 Press release issued by RealNetworks, Inc. on December 18, 2003.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

REALNETWORKS, INC.

Dated: December 18, 2003

By: /s/ Robert Kimball

Robert Kimball
Vice President, Legal and Business Affairs,
General Counsel and Corporate Secretary

EXHIBIT INDEX

| Exhibit Number | Description |
|----------------|--|
| ----- | ----- |
| 99.1 | Press release issued by RealNetworks, Inc. on December 18, 2003. |