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INVESTMENT GRADE MUNICIPAL INCOME FUND

Form NSAR-A

May 30, 2002

PAGE 1
000 A000000 03/31/2002
000 C000000 0000890516
000 D000000 N
000 E000000 NF
000 F000000 Y
000 G000000 N
000 H000000 N
000 I000000 6.1
000 J000000 A
001 A000000 INVESTMENT GRADE MUNICIPAL INCOME FUND INC.
001 B000000 811-7096
001 C000000 2013184150
002 A000000 51 WEST 52ND STREET
002 B000000 NEW YORK
002 C000000 NY
002 D010000 10019
003 000000 N
004 000000 N
005 000000 N
006 000000 N
007 A000000 N
007 B000000 0
007 C010100 1
007 C010200 2
007 C010300 3
007 C010400 4
007 C010500 5
007 C010600 6
007 C010700 7
007 C010800 8
007 C010900 9
007 C011000 10
008 A000001 UBS GLOBAL ASSET MANAGEMENT (US) INC.
008 B000001 A
008 C000001 801-13219
008 D010001 NEW YORK
008 D020001 NY
008 D030001 10019
010 A000001 UBS GLOBAL ASSET MANAGEMENT (US) INC.
010 B000001 801-13219
010 C010001 NEW YORK
010 C020001 NY
010 C030001 10019
011 A000001 UBS PAINWEBBER, INC.
011 B000001 8-16267
011 C010001 NEW YORK
011 C020001 NY
011 C030001 10019
012 A000001 PFPC INC.
012 B000001 85-0000000
012 C010001 BOSTON
PAGE 2
012 C020001 MA
012 C030001 02266
012 C040001 8030
013 A000001 ERNST & YOUNG LLP
013 B010001 NEW YORK
013 B020001 NY

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013 B030001 10019
 014 A000001 UBS PAINWEBBER, INC.
 014 B000001 8-16267
 014 A000002 DELETE
 015 A000001 STATE STREET BANK AND TRUST COMPANY
 015 B000001 C
 015 C010001 NORTH QUINCY
 015 C020001 MA
 015 C030001 02171
 015 E010001 X
 018 000000 Y
 019 A000000 Y
 019 B000000 81
 019 C000000 UBS GAM(US)
 020 C000001 0
 020 C000002 0
 020 C000003 0
 020 C000004 0
 020 C000005 0
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 020 C000007 0
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 020 C000009 0
 020 C000010 0
 021 000000 0
 022 A000001 LEHMAN BROTHERS INC.
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 022 A000002 SALOMON SMITH BARNEY INC.
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 022 C000002 12298
 022 D000002 12600
 022 A000003 MORGAN STANLEY CO INC.
 022 B000003 0000000000
 022 C000003 9684
 022 D000003 9080
 022 A000004 BEAR STEARNS SECURITIES
 022 B000004 0000000000
 022 C000004 6200
 022 D000004 7174
 022 A000005 CHASE SECURITIES INC.
 022 B000005 0000000000
 022 C000005 4200
 022 D000005 2300
 PAGE 3
 022 A000006 BANC OF AMERICA
 022 B000006 0000000000
 022 C000006 1000
 022 D000006 5102
 022 A000007 MERRILL LYNCH PIERCE FENNERAN
 022 B000007 0000000000
 022 C000007 4143
 022 D000007 1700
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 022 D000008 5400
 022 A000009 BANK ONE
 022 B000009 0000000000
 022 C000009 1900
 022 D000009 1900

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033	000000		0

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054	G000000	Y
054	H000000	Y
054	I000000	N
054	J000000	Y
054	K000000	N
054	L000000	N
054	M000000	Y
054	N000000	N
054	O000000	N

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055	A000000	Y	
055	B000000	N	
056	000000	Y	
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070	J010000	Y	
070	J020000	N	
070	K010000	Y	
070	K020000	N	
070	L010000	Y	
070	L020000	N	
070	M010000	N	

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070	M020000	N	
070	N010000	Y	
070	N020000	N	
070	O010000	Y	
070	O020000	N	
	PAGE	7	
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070	P020000	N	
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070	Q020000	N	
070	R010000	Y	
070	R020000	N	
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074	I000000	0
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077	Q030000	N
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084	B000000	0
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086	A020000	0
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086	B020000	0
086	C010000	0
086	C020000	0
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086 F020000 0
087 A010000 INVESTMENT GRADE MUNICIPAL INCOME FUND INC.
087 A020000 461368102
087 A030000 PPM
088 A000000 N
088 B000000 N
088 C000000 N
088 D000000 Y
SIGNATURE PAUL SCHUBERT
TITLE TREASURER