

ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL RESULTS

On May 10, 2017, U.S. Physical Therapy, Inc. ("USPH") (NYSE: USPH) a national operator of outpatient physical therapy clinics, reported select operating and financial results for the first quarter ended March 31, 2017. The financial information is preliminary and unaudited, and therefore subject to adjustment based on the Company's final review.

A copy of the press release is attached hereto as Exhibit 99.1.

In accordance with General Instruction B.2 of Form 8-K, the information in this Current Report on Form 8-K, including the exhibits, shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that section, and shall not be incorporated by reference into any registration statement or other document filed under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

Exhibits Description of Exhibits

99.1 Registrant's press release dated May 10, 2017 - U.S. Physical Therapy Announces First Quarter 2017 Select Preliminary Operating and Financial Results .*

* Furnished herewith.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. PHYSICAL THERAPY, INC.

Dated: May 10, 2017 By: /s/ LAWRENCE W. MCAFEE
Lawrance W. McAfee
Chief Financial Officer
(duly authorized officer and principal financial and accounting officer)