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VIACOM INC
Form 8-K
February 13, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549-1004

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):
FEBRUARY 13, 2002

VIACOM INC.

(Exact name of registrant as
specified in its charter)

Delaware	1-9553	04-2949533
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(State or other jurisdiction of incorporation)	Commission File Number	(IRS Employer Identification Number)

1515 Broadway, New York, NY	10036
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(Address of principal executive offices)	(Zip Code)

(212) 258-6000

(Registrant's telephone number, including area code)

Item 5. Other

On February 13, 2002, the Registrant announced that it has agreed to acquire the assets of KCAL-TV from Young Broadcasting Inc. for \$650 million in cash. The acquisition of KCAL-TV gives Viacom its second owned and operated station in Los Angeles, the second-largest television broadcast market in the United States. The acquisition brings to eight the number of major markets in which Viacom will own two television broadcast stations, including San Francisco, Philadelphia, Boston, Dallas, Detroit, Miami, and

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Pittsburgh. The acquisition is expected to close in mid-year 2002, and is subject to Federal Communications Commission review and the expiration of antitrust waiting periods.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VIACOM INC.
(Registrant)

By: /s/ Michael D. Fricklas

Michael D. Fricklas
Executive Vice President,
General Counsel
and Secretary

Date: February 13, 2002