BHP BILLITON LTD Form 6-K January 11, 2002

#### **BHP BILLITON**

#### Supplementary Financial Information

Previously Unreported Comparative Quarters Results for Fiscal 2001

The comparative quarterly financial information presented in this release covers data for the previously unreported quarters of fiscal 2001. The information is unaudited.

This information will provide the market with the definitive basis of comparison against future financial information.

The financial information is prepared on the same basis as described within 'Basis of Preparation' as detailed on page 2 of the 'BHP Billiton results for the quarter ended 30 September 2001'.

Details for the BHP Billiton Group for the quarters ended 30 September 2000 and 30 June 2001 are provided on pages 19 to 20 of the release of 'BHP Billiton results for the quarter ended 30 September 2001'and details of individual Customer Sector Group's results for the quarter ended 30 September 2000 are provided on pages 21 to 29 of the same release.

BHP BILLITON GROUP							
				US\$ Mil	lion		
				0 10 4 0 10 10			
	Sep-00	Dec-00	Half Year	Mar-01	Jun-01	Full Year	
Aluminium	103	115	218	135	170	523	
Base metals	134	136	270	123	89	482	
Carbon steel materials	211	211	422	241	255	918	
Stainless steel materials	33	30	63	3	17	83	
Energy coal	60	97	157	109	116	382	
Exploration, technology	16	10	26	12	( 32)	6	

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and new business							
Other activities	40	46	86	38	23	147	
Petroleum	344	362	706	419	282	1 407	
Steel	138	74	212	43	15	270	
Group and unallocated	(131)	( 159)	( 290)	( 153)	( 148)	( 591)	
EBIT	948	922	1 870	970	787	3 627	
Net interest	(84)	( 119)	( 203)	( 106)	( 161)	( 470)	
Profit before tax	864	803	1 667	864	626	3 157	
Taxation	( 262)	(218)	( 480)	( 264)	( 199)	( 943)	
Profit after taxation	602	585	1 187	600	427	2 214	
Equity minority interests	(13)	( 16)	(29)	4	-	(25)	
Attributable profit (excluding exceptionals)	589	569	1 158	604	427	2 189	
Exceptional items	-	-	-	( 520)	( 574)	(1 094)	
Tax on exceptional items	-	-	-	110	22	132	
	-	-	-	(410)	( 552)	( 962)	
Equity minority interests	-	-	-	-	302	302	
Attributable profit (including exceptionals)	589	569	1 158	194	177	1 529	

BHP BILLITON GROUP											
Quarter ended December 200											
				US	S\$ Million						
	Е	BIT			EBIT						
	exclud	ling			including						
	exc	ceptional	Excepti	onal	excepti	ional	]	Explora	tidEnx	ploratio	n

	Turnover	(1)	items	(2)	items		items	(2)	Capex	(4)	gross	(5)	to profit	(6)
Aluminium	647		115		-		115		30		-		-	
Base metals	625		136		-		136		1 835		42		7	
Carbon steel materials	854		211		-		211		249		-		-	
Stainless steel materials	207		30		-		30		58		2		2	
Energy coal	466		97		-		97		206		2		-	
Exploration, technology and new business	50		10		-		10		6		13		12	
Other activities	401		46		-		46		5		-		-	
Petroleum	918		362		-		362		110		43		32	
Steel	881		74		-		74		11		-		-	
Group and unallocated (7)	( 87)		( 159)		-		( 159)		16		-		-	
BHP Billiton Group	4 818		922		-		922		2 526		102		53	
Quarter ended March 2001	131													
						US	S\$ Million							
			EBIT				EBIT							
			excluding				including							Ц
			excepti	onall	Excepti	onal	excepti	ional		]	Explora	ıtidEx	ploratio	n
	Turnover	(1)	items	(2)	items		items	(2)	Capex	(4)	gross	(5)	to profit	(6)
Aluminium	773		135		-		135		1 501		-		-	
Base metals	565		123		-		123		93		4		4	
Carbon steel materials	834		241		-		241		32		3		3	
Stainless steel materials	192		3		-		3		28		-		-	
Energy coal	495		109		-		109		15		-		-	Ш

Exploration, technology and new business	67		12		-		12		9		14		14	
Other activities	372		38		( 180)		( 142)		6		-		-	
Petroleum	818		419		-		419		80		47		40	
Steel	797		43		-		43		9		-		-	
Group and unallocated (7)	( 86)		( 153)		( 340)		( 493)		100		-		-	
BHP Billiton Group	4 674		970		520)		450		1 873		68		61	
Quarter ended 2001	l 30 June													
						US	\$ million							
			EBIT				EBIT							
			excluding				including							
			excepti	onal	Excepti	onal	excepti	ional		]	Explora	ıtid <b>E</b> x	ploratio	n
	Turnover	(1)	items	(2)	items	(3)	items	(2) (3)	Capex	(4)	gross	(5)	to profit	(6
Aluminium	904		170		53		223		66		1		1	П
Base metals	573													
	373		89		( 435)		( 346)		178		7		6	
Carbon steel materials	912		255		( 435) 126						7 1		6 1	
							( 346)		178					
materials Stainless steel	912		255		126		(346)		178 75		1			
materials Stainless steel materials	912 210		255 17		126		( 346) 381 8		178 75 67		1		1	
materials Stainless steel materials Energy coal Exploration, technology and new	912 210 582		255 17 116		(9)		( 346) 381 8		178 75 67 103		1 1		1 1	
materials Stainless steel materials Energy coal Exploration, technology and new business	912 210 582 68		255 17 116 (32)		( 9) ( 34) ( 13)		( 346) 381 8 82 ( 45)		178 75 67 103 389		1 1		1 1	
materials Stainless steel materials Energy coal Exploration, technology and new business Other items	912 210 582 68		255 17 116 (32)		( 9) ( 34) ( 13)		( 346) 381 8 82 ( 45)		178 75 67 103 389		1 1 23		1 1 37	

	Group and unallocated (7)					( 120)									
	BHP Billiton Group	5 009		787		( 568)		219		1 071		104		93	
(1)	Turnover does	s not add to	the I	BHP Billito	n Gro	oup figu	ıre du	e to inter-s	egme	nt transa	ection	ıs.			
(2)	EBIT is earning	ngs before i	ntere	st and tax.											
(3)	Certain items	have been 1	estat	ed between	custo	omer se	ctor {	groups.							
(4)	Capex include exploration.	es capital an	ıd inv	estment ex	pend	iture an	d exc	eludes capit	alisec	l interest	and	capital	ised		
(5)	Includes capit US\$29 million	_	oratic	on of (Decei	nber	2000: U	JS\$4	9 million, N	March	ո 2001։ Ա	JS\$7	millio	n, Jui	ne 2001:	
(6)	The June 200 off.	1 quarter in	clude	s US\$18 m	illion	explor	ation	expenditur	e pre	viously (	capita	alised, 1	now '	written	
(7)	Includes consitems.	olidation ad	ljustn	nents and ui	nallo	cated									

ALUMINIUM											
Quarter ended 31 December 2000											
					US	S\$ Mi	llion				
				Depn &				I	xploratidax	ploration	
T	urnove <b>E</b>	BITDA	(1) a	mortisation	EBIT	(2)	Capex	(3)	gross	to profit	
Alumina	96	47		12	35		9				
Aluminium	357	109		32	77		21				
Intra-divisional adjustment	(30)	-		-	-		-				
Third party products	224	3		-	3		-				
	647	159		44	115		30		-	-	

Total												
Aluminium												
Quarter ended 31 March 2001												
			1		US	S\$ Mi	illion		1	1		
				Depn &				I	Exploratid <del>a</del> x	ploration		
ı	Turnove <b>E</b>	BITDA	(1) a	mortisation	EBIT	(2)	Capex	(3)	gross	to profit		
Alumina	137	79		23	56		1 486					
Aluminium	395	108		35	73		15					
Intra-divisiona adjustment	(16)	-		-	-		-					
Third party products	257	6		-	6		-					
Total Aluminium	773	193		58	135		1 501		-	-		
Quarter ended 30 June 2001												
					US	S\$ Mi	illion					
				Depn &				I	xploratidax	ploration		
ı	Turnove <b>E</b>	BITDA	(1) a	mortisation	EBIT	(2)	Capex	(3)	gross	to profit		
Alumina	191	97		24	73		29					
Aluminium	469	124		29	95		37					
Intra-divisiona adjustment	( 67)	-		-	-		-					
Third party products	311	2		-	2		-					
Total Aluminium	904	223		53	170		66		1	1		
(1) ED	ITDA :		h of a	o interest to	v ord 1	20000	viotion and					┰┤
				e interest, ta aceptional ite		eprec	nation and					
(2) EB		ings befo	ore in	terest and ta								П
(3) Inc	ludes capi	tal and i	nvest	tment expend ploration.	liture ar	nd exc	cludes capita	alised	ı			

BASE METALS												
Quarter ended December 20	1 31 00											
200111001 20						US\$	Million					
				Depn &				Е	xploration	Е	xploration	
Т	urnove <b>E</b>	BITDA	(1)ar	nortisation		(2)	Capex		gross		to profit	
Escondida	244	111		28	83		67					
Ok Tedi	134	35		18	17		3					
Tintaya	46	10		7	3		6					
Cerro Colorado	55	30		17	13		1					
Antamina	-	-		-	-		-					
Alumbrera	20	4		-	4		-					
Cannington	67	21		6	15		2					
Highland Valley	14	2		-	2		-					
Other businesses	42	-		1	(1)		6					
Third party products	3	-		-	-		-					
Total Base Metals	625	213		77	136		1 835		42		7	
Quarter endec March 2001	131											
						US\$	Million					
				Depn &				Е	xploration	Е	xploration	

Т	urnoveE	BITDA	(1)ar	nortisation	EBIT	(2)	Capex	(3)	gross	(4)	to profit	
Escondida	223	103		25	78		64					
Ok Tedi	119	23		17	6		14					
Tintaya	21	7		7	-		11					
Cerro Colorado	56	29		16	13		-					
Antamina	-	-		-	-		-					
Alumbrera	4	6		-	6		-					
Cannington	85	30		6	24		4					
Highland Valley	21	3		-	3		-					
Other businesses	35	(6)		1	(7)		-					
Third party products	1	-		-	-		-					
Total Base Metals	565	195		72	123		93		4		4	
Quarter ended June 2001	1 30											
						US\$	Million					
				Depn &					xploration		xploration	
			(1)ar	nortisation		(2)	Capex	(3)	gross	(4)	to profit	
Escondida	170	74		25	49		85					
Ok Tedi	151			17			7					
Tintaya Cerro Colorado	54 56	(1)		9 16	` ′		27					
Antamina	-	-		-	-		46					
Alumbrera	20	12		-	12		-					
Cannington	80	27		6	21		2					
Highland Valley	11	(2)		-	(2)		-					
Other businesses	31	13		4	9		10					
Third party products	-	-		-	-		-					

Tot Me	al Bas als	se	573	166		77	89		1	78				7				6			
	(1)			_		ore interest, exceptional		•	reciatio	on ai	nd										
	(2)		EBIT is earnings before interest and ax (excluding exceptional items).																		
	(3)	_	Capex includes capital and investment expenditure and excludes capitalised intereand capitalised exploration.																		
	(4)				•	oration of (I million)	Deceml	oer 20	000: US	\$35	milli	ion, N	Лa	rch	2001	•					
	(5)				_	and North <i>A</i> 99 quarter.)	America	а Сор	per mii	ning	and s	smelt	ing	g op	erati	ons	(wł	nich	ceas	ed	
	(6)	of a	ssumed	debt), w	hich	of Rio Algor has not been e Base Meta	n alloca	ated to													
																					1 I

CARBON S	TEEL										
MATERIA	ALS										
Quarter ended 3											
December 2000	)										
					US	\$ Mi	llion				
				Depn &				I	xploratidax	ploration	
	Turnove <b>E</b>	BITDA	(1)aı	nortisation	EBIT	(2)	Capex	(3)	gross	to profit	
WA Iron Ore	257	122		17	105		8				
Samarco (4)	50	13		-	13		-				
Total Iron Ore	307	135		17	118		8				
Queensland (5)	298	106		16	90		228				
Illawarra	64	13		4	9		2			_	
11100 11 0011 00											

Total Metallurgical Coal	362	119		20	99		230				
Manganese	172	27		5	22		5				
Boodarie <sup>TM</sup> Iron	14	(27)		-	(27)		6				
Intra-divisional adjustment	(10)	(1)		-	(1)		-				
Third party products	9	-		-	-		-				
Total Carbon Steel	854	253		42	211		249		-	-	
Quarter ended 3 March 2001	1										
		·			US	\$ Mi	llion				
				Depn &				I	xploratidax	ploration	
7	'urnove <b>E</b>	BITDA	(1)aı	nortisation	EBIT	(2)	Capex	(3)	gross	to profit	
WA Iron Ore	270	132		22	110		6				
Samarco (4)	75	24		-	24		-				
Total Iron Ore	345	156		22	134		6				
Queensland (5)	299	121		16	105		11				
Illawarra	60	17		5	12		3				
Total Metallurgical Coal	359	138		21	117		14				
Manganese	99	26		7	19		6				
Boodarie <sup>TM</sup> Iron	29	( 29)		-	( 29)		6				
Intra-divisional adjustment	(9)	-		-	-		-				
Third party products	11	-		-	-		-				
Total Carbon Steel	834	291		50	241		32		3	3	
Quarter ended 30 June 2001											

							U	S\$ Mi	illion								
						Depn &					H	xploratid	Бх	ploratior	ı		
		7	'urnove <b>E</b>	BITDA	(1)aı	nortisation	EBIT	(2)	Cap	ex	(3)	gro	ss	to profi	t		
WA Iro	on C	)re	266	137		22	115			9							
Samaro	co <sup>(4)</sup>	)	47	19		-	19	)		-							
Total I	ron (	Ore	313	156		22	134			9							
Queens	sland	d <sup>(5)</sup>	324	114		14	100			44							
Illawar	rra		75	27		3	24			6							
Total C Coal	Coki	ng	399	141		17	124		·	50							
Manga	nese	•	158	39		7	32	,		10							
Booda Iron	rie <sup>TN</sup>	M	40	(35)		-	(35)	)		6							
Intra-d adjustn			(9)	(1)		-	(1)	)		-							
Third p produc		7	11	1		-	1			-							
Total C Steel	Carb	on	912	301		46	255			75			1	1	-		
(1	l)		TDA is ea luding ex			e interest, tans).	ax, and	depre	ciation ar	nd a	ımort	isation					
(2	2)		Γ is earni luding ex	_		terest and tans).	ıx										
(3			ex include est and c			investmen loration.	t expen	diture	and excl	ude	s cap	italised					
(4		Equity accounted investments.															
(5	5)					results fron equalisatio							ed	in Nove	mbe	er	
																	工

													1	
STAINLE	ESS STI	EEL												
MATI	ERIALS													
Oversten en de	1 21												╁	
Quarter ende December 20														
				J		J	JS\$ Millio	on						
				Depn &				E	xplora <b>Eøp</b> l	oration				
Τι	rnovæ	BITDA	(1àn	ortisation		(2)	Capex	(3)	gross	to profit				
Nickel	99	29		11	18		51							
Chrome	106	18		6	12		7							
Third party products	2	-		-	-		-							
Total Stainless Steel	207	47		17	30		58		2	2				
Quarter ende March 2001	d 31					T	JS\$ Millio							
				D 0		(	22 Millio		1	Б 1	ı.·			
Ty	ren ovæl	DITT) A	(1dn	Depn & ortisation		(2)	Capex		ploration gross		ration profit			
Nickel	112	30	(1911	18	12	(2)	19	(3)	gross	10	prom			
Chrome	78			7	(9)		9							
Third party products	2	-		-	-		-							
Total Stainless Steel	192	28		25	3		28		-		-			
Quarter ende June 2001	d 30													
				1		Į	JS\$ Millio							
				Depn &					ploration	Explo	ration			
Τι				ortisation			Capex		gross	to	profit			
Nickel	130	40		12	28		52				1			
Chrome	78	(2)		9	(11)		15							
Third party products	2	-		-	-		-							

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Tot Sta Ste	inless	210		38			21	17		67			1	1			
	(1)	TDA is rtisatio		_				lepre	ciati	on an	d						
	(2)	T is ear (exclud		i													
	(3)	Capex includes capital and investigation capitalised interest and capitalise								and	exclu	ıdes					

												,
ENERGY COAL												
Quarter ended December 200												
						US\$	Million					
				Depn &				Е	xploration	F	xploration	
Т	urnove <b>E</b>	BITDA	(1)ar	nortisation	EBIT	(2)	Capex	(3)	gross	(4)	to profit	
Ingwe	280	95		24	71		17					
New Mexico	104	33		8	25		15					
COAL	21	(1)		4	(5)		5					
Indonesia	53	15		8	7		-					
Colombia	6	(1)		-	(1)		169					
Third party products	2	-		-	-		-					
Total Energy Coal	466	141		44	97		206		2		-	
Quarter ended March 2001	131											

							US\$	Million						
					Depn &				Е	xploration	Exploration			
	Turno	e <b>E</b>	BITDA	(1)ar	nortisation	EBIT	(2)	Capex	(3)	gross	to profit			
Ingwe	2	64	88		22	66		1						
New Mexic	со	99	32		9	23		10						
COAL		35	8		4	4		4						
Indonesia		49	13		7	6		-						
Colombia		35	9		-	9		-						
Third party products	7	13	1		-	1		-						
Total Energy Coa	<b>II</b>	95	151		42	109		15		-	-			
Quarter end June 2001	ded 30													
						U	S\$ M	lillion						
					Depn &				E	xploration	Exploration			
	Turno	⁄e <b>E</b>	BITDA	(1)ar	nortisation	EBIT	(2)	Capex	(3)	gross	to profit			
Ingwe	2	55	91		37	54		75						
New Mexic	co 1	04	31		13	18		24						
COAL		42	12		2	10		3						
Indonesia		68	27		6	21		1						
Colombia		42	8		-	8		-						
Third party products	7	71	5		-	5		-						
Total Energy Co	<b>II</b>	82	174		58	116		103		1	1			
					ore interest, exceptional			preciation a	ınd					
(2) E	EBIT is	IT is earnings before interest and (excluding exceptional items).												
(3)	Capex ir	ex includes capital and investment expenditure and excludes talised interest and capitalised exploration.												
(4) T	The Dec	em	ber 2001	l qua	rter include exploration	s								

EXPLORA	TION, T NEW B			GY AND									
Quarter ended 31 December 2000													
					U	JS\$ N	Iillion						
				Depn &				Exp	loration	Ez	ploration		
T	ırnoveÆ	BITDA	(1) a	mortisation	EBIT	(2)	Capex	(3)	gross	(4)	to profit	(5)	
Ekati	48	31		6	25		4						_
Exploration and Technology	2	(14)		1	(15)		2						
Total Exploration, Technology and New Business	50	17		7	10		6		13		12		
Quarter ended 31 March 2001													
					U	JS\$ N	Iillion						
				Depn &				Exp	loration	E	ploration		
T	ırnoveÆ	BITDA	(1) a	mortisation	EBIT	(2)	Capex	(3)	gross	(4)	to profit	(5)	
Ekati	66	41		6	35		8						
Exploration and Technology	1	( 22)		1	(23)		1						
Total Exploration, Technology and New Business	67	19		7	12		9		14		14		
													_

	rter ed 30 e 2001																
							Ţ	JS\$ N	1illion					·			
						Depn &				Ex	ploration	Е	xploration	on			
		Tı	ırnoveÆ	BITDA	(1) a	mortisation	EBIT	(2)	Capex	(3)	gross	(4)	to pro	fit (:	5)		
Eka	ti		62	36		7	29		389								
and	loratio		6	( 59)		2	(61)		-								
Tecl and	al loratio hnolog New iness		68	(23)		9	( 32)		389		23		·	37			
	(1)			U		re interest, xceptional		d dep	reciatio	n and						T	
	(2)			nings be exceptio		nterest and ems).	tax										
	(3)		ex includes capital and investment expenditure and excludes capitalised rest and capitalised exploration.														
	(4)			les capitalised exploration of (December 2000: US\$1 million, March 2001: il, June 2000: US\$4 million)													
	(5)			une 2001 quarter includes US\$18 million exploration expenditure usly capitalised, now written off.													
																T	П

OTHER ACTIVITIES							
Quarter ended 31 December 2000							

				Depn &				E	xploratidīx	ploration		
Т	urnoveE	BITDA	(1) aı	nortisation	EBIT	(2)	Capex	(3)	gross	to profit		
Venezuela HBI	8	(12)		-	(12)		-					
NAMD	264	10		3	7		5					
Other businesses <sup>(4)</sup>	129	51		-	51		-					
Total Other Activities	401	49		3	46		5		-	-		
Quarter ended 31 March 2001												
					US\$ I	Millic	n					
				Depn &				E	xploratidīx	ploration		
Т	urnoveE	BITDA	(1) aı	nortisation	EBIT	(2)	Capex	(3)	gross	to profit		
Venezuela HBI	5	(10)		-	(10)		4					
NAMD	276	10		2	8		2					
Other businesses <sup>(4)</sup>	91	42		2	40		-					
Total Other Activities	372	42		4	38		6		-	-		
Quarter ended 30 June 2001												
					US\$ I	Millio	on					
				Depn &				E	xploratidīx	ploration		
Т	urnoveE	BITDA	(1) aı	nortisation	EBIT	(2)	Capex	(3)	gross	to profit		
Venezuela HBI	-	-		-	-		-					
NAMD	257	10		2	8		3					
Other businesses <sup>(4)</sup>	81	16		1	15		-					
Total Other Activities	338	26		3	23		3		-	-		
				e interest, ta ceptional ite		depre	ciation and					

	EBIT is earni interest and ta exceptional it	ax (exclu									
(3)	Capex include capitalised in	•			l exc	cludes					
	Includes Rich Hartley Platir mine which w	num	•	s, Colombus	Sta	inless Steel	oper	ations an	d the		

ETROLEUM															
Quarter ende December 20															
				US\$ Million											
				Depn &				E	loration						
Т	urnovæl	BITDA	(1àn	ortisation	EBIT	(2)	Capex		gross		to profit				
Bass Strait	297	166		20	146		15								
North West Shelf	188	132		13	119		9								
Liverpool Bay	73	56		24	32		12								
Other businesses	322	168		66	102		74								
Marketing activities	69	3		-	3		-								
Intra-divisior adjust	ıal -	-		-	-		-								
Divisional activities	(31)	(40)		-	(40)		-					_			
Total Petroleum	918	485		123	362		110		43		32				

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Quarter ende March 2001	d 31												
						US\$	Million						
				Depn &				E	ploration	Exp	loration		
T	ırnov <del>d</del> el	BITDA	(1a),n	ortisation	EBIT	(2)	Capex	(3)	gross	(4)	to profit		
Bass Strait	264	148		22	126		13						
North West Shelf	194	153		14	139		9						
Liverpool Bay	100	83		30	53		8						
Other businesses	256	180		63	117		50						
Marketing activities	15	-		-	-		-						
Intra-divisior adjust	al -	-		-	-		-						
Divisional activities	(11)	(16)		-	(16)		-						
Total Petroleum	818	548		129	419		80		47		40		
Quarter ended 30 June 2001													
					US	\$ Mi	llion						
				Depn &				E	ploration	Exp	loration		
Т	ırnovæll	BITDA	(1 <b>à</b> n	ortisation	EBIT	(2)	Capex	(3)	gross	(4)	to profit		
Bass Strait	272	142		22	120		10						
North West Shelf	164	112		12	100		16						
Liverpool Bay	106	90		31	59		16						
Other businesses	219	56		55	1		103						
Marketing activities	27	11		-	11		-						
Intra-divisior adjust	al -	-		-	-		-						

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	visiona ivities																		
Tot Pet	tal roleur	n	775 402 120 282 145 70									)	4	46					
	(1)	EBITDA is earnings before interest, tax, and depreciation and amortisation (excluding exceptional items).																	
	(2)	II .		_		interest a													
	(3)	Capex includes capital and investment expenditure and excludes capitalised interest and capitalised exploration.																	
	(4)	Includes capitalised exploration of (December 2000: US\$11 million, March 2001: US\$7 million, June 2001: US\$24 million)																	

STEEL												
Quarter ended 31 December 2000												
					US\$	Mill	ion					
				Depn &				Exp	loration	Exploration		
Tur	novErE	ITDA	<b>áih)</b> o	rtisation	EBIT	(2)	apex	(3)	gross	to profit		
Flat Products <sup>(4)</sup>	343	40		21	19		5					
Coated Products	425	45		14	31		6					
Discontinuing operations (5)	110	8		4	4		-					
Intra-division adjust	ıl ( 218)	25		-	25		-					

Divisional	5	(6)		-	(6)		-					
activities												
Transport & Logistics	216	5		4	1		-					
Total Steel	881	117		43	74		11		-	-		
Quarter ended 31 March 2001												
					US\$	Mill	lion					
				Depn &				Exp	loration	Exploration		
Tur	nov <b>E</b> rE	ITDA	<b>a(1h)</b> o	rtisation	EBIT	(2)	lapex	(3)	gross	to profit		
Flat Products <sup>(4)</sup>	343	16		19	(3)		5					
Coated Products	411	51		14	37		4					
Discontinuing operations (5)	1	-		-	-		-					
Intra-divisiona adjust	ıl ( 176)	5		-	5		-					
Divisional activities	4	(4)		-	(4)		-					
Transport & Logistics	214	11		3	8		-					
Total Steel	797	79		36	43		9		-	-		
Quarter ended 30 June 2001												
					US\$	Mill	lion					
				Depn &				Exp	loration	Exploration		
Tur	nov <b>E</b> iE	ITDA	<b>(11)</b> 0	tisation	EBIT	(2)	apex	(3)	gross	to profit		
Flat Products <sup>(4)</sup>	373	(2)		19	(21)		20					
Coated Products	443	43		16	27		11					
Discontinuing operations (5)	-	-		-	-		-					

Intra-di adjust	ivision	al ( 181)	5		-		4	5	-								
Divisio activitio		6		1	)	-											
Transpo Logisti		226	14		3		11		-								
Total Steel         867         54         39							15	5	31			-	-				
																	┪
(1)		EBITDA is earnings before interest, tax, and depreciation and amortisation (excluding exceptional items).															
(2)		BIT is earnings before interest and tax excluding exceptional items).															
(3)					l and inv				and e	xclud	es						
(4)	Inc No Sta BH Ste	r IP															
(5)		Includes the Long Products business (OneSteel Limited) which ceased to report results from November 2000 following spin-out.															
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															⇟	⇟	=

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The BHP Billiton Group is headquartered in Australia