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Form 6-K

October 03, 2001

BHP Billiton Limited - Quarterly Share Buy-Back Report

As has been announced previously, BHP Billiton Limited is conducting an on-market share buy-back.

Under section 204.33 of the NYSE Listed Company Manual, I report that BHP Billiton Limited purchased 4,134,622 shares pursuant to this buy-back during the period 1 July to 30 September 2001. All of these shares have been cancelled.

Yours sincerely,

Roger Taylor  
Assistant Company Secretary  
cc. US SEC