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BHP LTD Form 6-K April 19, 2001

BHP LIMITED [FILE NO. 001-09526]

Attached (pdf file) is BHP BILLITON PROPOSED DLC MERGER - EXPLANATORY MEMORANDUM AND NOTICE OF MEEETING.

3 complete copies are being posted [one of which has been manually signed] of a Report on Form 6-K dated 18 April 2001.

A copy of the Report has also been forwarded to the New York Stock Exchange $\operatorname{Inc.}$

Yours faithfully,

R V TAYLOR

Report of Foreign Issuer

Pursuant to Rule 13a-16 or 15d-16 of the Securities Exchange Act of 1934