

INTERSTATE GENERAL CO L P

Form 8-K

July 28, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report July 28, 2004

INTERSTATE GENERAL COMPANY, LP

(Exact name of registrant as specified in its charter)

DELAWARE

1-9393

52-1488756

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

2 West Washington Street

P. O. Box 1280

Middleburg, Virginia 20118

(Address of principal executive offices)(Zip Code)

(540) 687-3177

(Registrant's telephone number, including area code)

Item 5. Other Events.

Registrant announces affiliate's filing of lawsuit against U.S. Virgin Islands public utility.

Item 7. Financial Statements and Exhibits.

Exhibits

99. Press Release dated July 28, 2004

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

(Registrant)

Dated: July 28, 2004

By: /s/ James J. Wilson

James J. Wilson, Chairman and Chief Executive Officer

Dated: July 28, 2004

By: /s/ Mark Augenblick

Mark Augenblick, President and Chief Operating Officer

Dated: July 28, 2004

By: /s/ Sheri Raleigh

Sheri Raleigh, Assistant Vice President and Controller