

Edgar Filing: FIRST KEYSTONE CORP - Form 425

FIRST KEYSTONE CORP
Form 425
October 15, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D)
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest reported): October 15, 2007

FIRST KEYSTONE CORPORATION

(Exact name of registrant as specified in its Charter)

| | | |
|------------------------------------------------------|-----------------------------|--------------------------------------|
| PENNSYLVANIA | 2-88927 | 23-2249083 |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| | |
|----------------------------------------------|------------|
| 111 West Front Street, Berwick, Pennsylvania | 18603 |
| (Address of principal executive offices) | (Zip Code) |

Registrant's telephone number, including area code: (570) 752-3671

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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CURRENT REPORT ON FORM 8-K

Item 8.01 OTHER EVENTS

On October 15, 2007, First Keystone Corporation, and its wholly owned subsidiary, First Keystone National Bank, issued a press release announcing that all regulatory approvals had been received necessary in connection with the proposed acquisition of Pocono Community Bank. A copy of the press release is attached as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

Item 9.01. FINANCIAL STATEMENTS AND EXHIBITS

- (a) Financial Statements of Businesses Acquired - NA
- (b) Pro Forma Financial Information - NA
- (c) Shell Company Transactions - NA
- (d) Exhibits

| Exhibit Number | Description |
|----------------|--------------------------------------|
| 99.1 | Press Release dated October 15, 2007 |

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Signatures

Pursuant to the requirements of the the Securities Exchange Act of 1934, the Registrant has duly caused this Current Report on Form 8-K to be signed on its behalf by the undersigned, thereunto duly authorized.

FIRST KEYSTONE CORPORATION
(Registrant)

By: /s/ J. Gerald Bazewicz
J. Gerald Bazewicz
President and Chief Executive Officer

Date: October 15, 2007

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| <u>Exhibit Number</u> | <u>Description</u> |
|-----------------------|--------------------------------------|
| 99.1 | Press Release dated October 15, 2007 |

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