Edgar Filing: SAExploration Holdings, Inc. - Form SC 13G

SAExploration Holdings, Inc. Form SC 13G February 12, 2018 **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 SCHEDULE 13G (Rule 13d-102) Information to be included in Statements Filed Pursuant to Rules 13d-1(b), (c) and (d) and Amendments Thereto Filed Pursuant to Rule 13d-2(b) (Amendment No.)* SAEXPLORATION HOLDINGS, INC. (Name of Issuer) Common Stock, par value \$0.0001 Par Value (Title of Class of Securities) 78636X204 (CUSIP Number) December 31, 2017 (Date of Event which Requires Filing of this Statement) Check the appropriate box to designate the rule pursuant to which this Schedule is filed: [_] Rule 13d-1(b) [X] Rule 13d-1(c)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

[_] Rule 13d-1(d)

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

SCHEDULE 13G CUSIP No. 78636X204

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Names of Reporting
1 Persons
  John P. Pecora
  Check the appropriate box
  if a member of a Group
2 (see instructions)
  (a) []
  (b) []
  Sec Use Only
  Citizenship or Place of
4 Organization
  United States of America
Nunshale Voting Power
of <sup>3</sup>697,846
Sharshared Voting Power
Beneficially
Ownscolle Dispositive Power
by 697,846
EaclShared Dispositive Power
Reporting
Person
With:
  Aggregate Amount
  Beneficially Owned by
  Each Reporting Person
  697,846
  Check box if the aggregate
  amount in row (9) excludes
10 certain shares (See
  Instructions)
  Percent of class represented
11 by amount in row (9)
  7.37% 1
  Type of Reporting Person
12(See Instructions)
  IN
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¹The percentages used herein and in the rest of this Schedule 13G are calculated based upon 9,462,358 shares of Common Stock outstanding as of November 8, 2017 as disclosed in the Company's Form 10-Q filed with the Securities and Exchange Commission on November 8, 2017.

Item 1.

- (a) Name of Issuer: SAExploration Holdings, Inc., a Delaware corporation (the "Company").
- (b) Address of Issuer's Principal Executive Offices: 1160 Dairy Ashford Road, Suite 160 Houston, TX 77079

Item 2.

- (a) Name of Person Filing: John P. Pecora, an individual (the "Reporting Person").
- (b) Address of Principal Business Office or, if None, Residence: 130 Montadale Drive, Princeton NJ 08540
- (c) Citizenship: United State of America
- (d) Title and Class of Securities: Common Stock, par value \$0.0001 per share.
- (e) CUSIP No.: 78636X204
- Item 3. If this statement is filed pursuant to §§ 240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a: N/A
- (a)[_] Broker or dealer registered under Section 15 of the Act;
- (b)[_] Bank as defined in Section 3(a)(6) of the Act;
- (c) Insurance company as defined in Section 3(a)(19) of the Act;
- (d)[_] Investment company registered under Section 8 of the Investment Company Act of 1940;
- (e) An investment adviser in accordance with Rule 13d-1(b)(1)(ii)(E);
- (f)[_] An employee benefit plan or endowment fund in accordance with Rule 13d-1(b)(1)(ii)(F);
- (g)[_] A parent holding company or control person in accordance with Rule 13d-1(b)(1)(ii)(G);
- (h)[_] A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i) [_] A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940;
- (j)[_] A non-U.S. institution in accordance with Rule 240.13d-1(b)(1)(ii)(J);
- (k) [_] Group, in accordance with Rule 240.13d-1(b)(1)(ii)(K). If filing as a non-U.S. institution in accordance with Rule 240.13d-1(b)(1)(ii)(J), please specify the type of institution:

Item 4. Ownership

- (a) Amount Beneficially Owned: 697,846
- (b) Percent of Class: 7.37%. This percentage is based upon 9,462,358 shares of Common Stock outstanding as of November 8, 2017 as disclosed in the Company's Form 10-Q filed with the Securities and Exchange Commission on November 8, 2017.

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- (c) Number of shares as to which such person has:
- (i) Sole power to vote or to direct the vote: 697,846
- (ii) Shared power to vote or to direct the vote: -0-
- (iii) Sole power to dispose or to direct the disposition of: 697,846
- (iv) Shared power to dispose or to direct the disposition of: -0-
- Item 5. Ownership of Five Percent or Less of a Class.

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following [].

Item 6. Ownership of more than Five Percent on Behalf of Another Person. N/A

Item Identification and classification of the subsidiary which acquired the security being reported on by the parent

7. holding company or control person. N/A

Item 8. Identification and classification of members of the group. N/A

Item 9. Notice of Dissolution of Group. N/A

Certifications. By signing below I certify that, to the best of my knowledge and belief, the securities referred to Item above were not acquired and are not held for the purpose of or with the effect of changing or influencing the

10. control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: February 12, 2018

/s/ John P. Pecora John P. Pecora

The original statement shall be signed by each person on whose behalf the statement is filed or his authorized representative. If the statement is signed on behalf of a person by his authorized representative (other than an executive officer or general partner of this filing person), evidence of the representative's authority to sign on behalf of such person shall be filed with the statement, provided, however, that a power of attorney for this purpose which is already on file with the Commission may be incorporated by reference. The name and any title of each person who signs the statement shall be typed or printed beneath his signature.

Attention: Intentional misstatements or omissions of fact constitute Federal criminal violations (See 18 U.S.C. 1001).