

FIRST PACTRUST BANCORP INC

Form 8-K/A

April 30, 2012

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K/A

AMENDMENT NO. 1

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 30, 2012

FIRST PACTRUST BANCORP, INC.
(Exact name of Registrant as specified in its Charter)

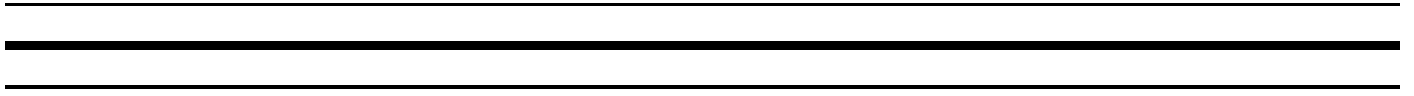
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|--|---------------------------------------|--|
| Maryland (State or other jurisdiction of incorporation) | 000-49806 (Commission File No.) | 04-3639825 (IRS Employer Identification No.) |
| 18500 Von Karman Avenue, Suite 1100, Irvine, California (Address of principal executive offices) | | 92612 (Zip Code) |

Registrant's telephone number, including area code: (949) 236-5211

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



Explanatory Note

This Amendment on Form 8-K/A ("Amendment") is being filed by First PacTrust Bancorp Inc. (the "Company") to update Exhibit 99.2 for the purpose of correcting certain pages contained within the presentation materials, and amends the Form 8-K originally filed by the Company on April 30, 2012.

ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On April 30, 2012, the Registrant issued its earnings release for the three month period ended March 31, 2012. The earnings release is attached hereto as Exhibit 99.1, which is incorporated herein by reference.

ITEM 7.01 REGULATION FD DISCLOSURE

The Registrant will be hosting a conference call at 11:00 a.m. PST (2:00 p.m. EST) on April 30, 2012 to discuss its operating results and other matters. Information on how to access the conference call is provided in the press release attached hereto as Exhibit 99.1, under "Conference Call Information." Presentation materials for the conference call are attached hereto as Exhibit 99.2.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(d) Exhibits

Exhibit 99.1 - Press Release dated April 30, 2012

Exhibit 99.2 - Presentation Materials

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized.

FIRST PACTRUST BANCORP, INC.

Date: April 30, 2012

By:

/s/ MARANGAL I. DOMINGO
Marangal I. Domingo
Executive Vice President/Chief
Financial Officer