BROADCASTER INC Form 8-K December 14, 2009

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 10, 2009

Broadcaster, Inc.

(Exact name of registrant as specified in its charter)

Delaware 0-15949 94-286863

(State or other jurisdiction of incorporation)

(Commission File Number) (I.R.S. Employer Identification No.)

353 Bel Marin Keys Blvd, Suite 9

Novato, California 94949

(Address of principal executive offices) (Zip Code)

Registrant s telephone number, including area code (415) 883-8369

N/A

(Former name or former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):
Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
<u>.</u>
Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01

Other Events

On December 14, 2009, Broadcaster, Inc issued a press release announcing the settlement, on December 10, 2009, of the derivative lawsuit brought by Baytree Capital Associates, LLC in February 2008. The full text of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01

Financial Statements and Exhibits

(d)

Exhibit

Exhibit No. Description

99.1 Press Release

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 14, 2008

BROADCASTER, INC.

By: /s/ MARTIN WADE, III

Martin Wade, III

Chairman and CEO

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