

Item 1. Description of Registrant's Securities to be Registered.

The sections captioned "Description of the Securities" in the Registrant's form of Prospectus and "Terms of the Preferred Shares" in the Registrant's form of Prospectus Supplement filed as part of the Registrant's Registration Statement on Form N-2/A (No. 333-149864), dated December 18, 2008, are incorporated herein by reference.

Item 2. Exhibits.

The following exhibits have been filed with the Securities and Exchange Commission:

- (1) Agreement and Declaration of Trust of Registranta
- (2) By-Laws of Registranta
- (3) Form of Specimen Common Share Certificateb
- (4) Statement of Preferences for the Series A Preferred Sharesc
- (5) Form of Specimen Share Certificate for Series A Preferred Sharesc
- (6) Form of Subscription Certificate for Series A Preferred Sharesc

aIncorporated by reference to the Registrant's Pre-Effective Amendment No. 1 to the Registrant's Registration Statement on Form N-2, File Nos. 333-138141 and 811-21969; as filed with the Securities and Exchange Commission on December 13, 2006.

bIncorporated by reference to the Registrant's Pre-Effective Amendment No. 4 to the Registrant's Registration Statement on Form N-2, File Nos. 333-138141 and 811-21969; as filed with the Securities and Exchange Commission on January 26, 2007.

cIncorporated by reference to the Registrant's Post-Effective Amendment No. 4 to the Registrant's Registration Statement on Form N-2, File Nos. 333-149864 and 811-21969; as filed with the Securities and Exchange Commission on December 18, 2008.

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Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

The Gabelli Global Deal Fund
(Registrant)

By: /s/ Bruce N. Alpert
Name: Bruce N. Alpert
Title: President and Principal Executive Officer

Date: February 6, 2009