JONES SODA CO Form 8-K September 21, 2009

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

| Date of Report (Date of Earliest Event Reported): | September 15, 2009 |
|---|--------------------|
|---|--------------------|

Jones Soda Co.

(Exact name of registrant as specified in its charter)

| Washington | 0-28820 | 91-1696175 |
|--|--------------------------------------|--|
| (State or other jurisdiction of incorporation) | (Commission File Number) | (I.R.S. Employer Identification No.) |
| 234 Ninth Avenue N., Seattle, Washington | | 98109 |
| (Address of principal executive offices) | | (Zip Code) |
| Registrant s telephone number, including are | ea code: | 206-624-3357 |
| | Not Applicable | |
| Former name | or former address, if changed since | last report |
| | | |
| Check the appropriate box below if the Form 8-K filing in the following provisions: | s intended to simultaneously satisfy | the filing obligation of the registrant under any of |
| [] Written communications pursuant to Rule 425 under | • | |
| [] Soliciting material pursuant to Rule 14a-12 under the [] Pre-commencement communications pursuant to Ru | | |
| Pre-commencement communications pursuant to Ru | | · · · · · · · · · · · · · · · · · · · |

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Item 3.01 Notice of Delisting or Failure to Satisfy a Continued Listing Rule or Standard; Transfer of Listing.

On September 15, 2009, Jones Soda Co. (the "Company") received a deficiency letter from The Nasdaq Stock Market indicating that, for the thirty consecutive business days ending September 14, 2009, the bid price for the Company's common stock has closed below the minimum \$1.00 per share requirement for continued listing on The Nasdaq Capital Market under Nasdaq Marketplace Rule 5550(a)(2). In accordance with Nasdaq Marketplace Rule 5810(c)(3)(A), the Company has been provided an initial period of 180 calendar days, or until March 15, 2010, to regain compliance. The letter states that the Nasdaq Staff will provide written notification that the Company has achieved compliance with the minimum bid price listing requirement if at any time before March 15, 2010, the bid price of the Company's common stock closes at \$1.00 per share or more for a minimum of ten consecutive business days, although the Nasdaq Staff has discretion to require compliance for a period in excess of ten consecutive business days, but generally no more than twenty consecutive business days, under certain circumstances.

On March 15, 2010, the Company will be eligible for an additional 180 calendar day compliance period, or until September 15, 2010, to demonstrate compliance with the bid price requirement, assuming it continues to meet The Nasdaq Capital Market initial listing criteria set forth in Marketplace Rule 5505.

A copy of the press release announcing the Company's receipt of the deficiency letter is attached hereto as Exhibit 99.1 and is incorporated by reference herein.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

99.1 Press Release, dated September 18, 2009

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Jones Soda Co.

September 18, 2009 By: Michael R. O'Brien

Name: Michael R. O'Brien Title: Chief Financial Officer

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Exhibit Index

| Exhibit No. | Description |
|-------------|--|
| 99.1 | Press Release dated September 18, 2009 |