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HODOCK CALVIN L

Form 3 June 20, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION FORM 3 Washington, D.C. 20549

OMB APPROVAL

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SECURITIES Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person * Statement NUVIM INC [NUVM] HODOCK CALVIN L (Month/Day/Year) 06/20/2005 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) 11 NASSAU COURT (Check all applicable) (Street) 6. Individual or Joint/Group Filing(Check Applicable Line) 10% Owner _X_ Director _X_ Form filed by One Reporting Officer _ Other Person SKILLMAN, NJÂ 08558 (give title below) (specify below) Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 2. Amount of Securities 4. Nature of Indirect Beneficial 1. Title of Security Beneficially Owned Ownership (Instr. 4) Ownership (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) No Securities Owned 0 D Â Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of

information contained in this form are not required to respond unless the form displays a

currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	vative Security 2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of	5. Ownership Form of Derivative	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of	Derivative Security	Security: Direct (D) or Indirect	

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Series A Convertible Preferred Stock \hat{A} $\stackrel{(1)}{=}$ \hat{A} $\stackrel{(2)}{=}$ \hat{A} $\stackrel{(2)}{=}$ \hat{A} $\stackrel{(2)}{=}$ \hat{A} $\stackrel{(3)}{=}$ \hat{A} $\stackrel{(3)}{=}$ \hat{A} $\stackrel{(3)}{=}$ \hat{A} $\stackrel{(3)}{=}$ \hat{A} $\stackrel{(3)}{=}$ $\stackrel{(3)}{=}$

Reporting Owners

Reporting Owner Name / Address

Director 10% Owner Officer Other

HODOCK CALVIN L

11 NASSAU COURT Â X Â Â Â

SKILLMAN, NJÂ 08558

Signatures

Calvin L. Hodock by Debra K. Weiner,
Attorney-in-Fact

06/20/2005

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations, See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The Series A Preferred Stock was convertible into Common Stock immediately upon issuance, at the option of the holder.
- The Series A Preferred Stock does not expire. However, it is automatically convertible into Common Stock upon the closing of a firmly underwritten public offering of the issuer's Common Stock. The conversion rate is currently each 55 shares of Preferred Stock converts into one share of Common Stock, subject of adjustment for stock splits, reverse splits and other similar recapitalization events.
- (3) The Series A Preferred Stock owned by the Reporting Person totals 10,000 shares, which will convert into 182 shares of Common Stock concurrently with the closing of the issuer's initial public offering.

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Remarks:

CONFIRMINGÂ STATEMENT

This statement confirms that the undersigned, Calvin L. Hodock has authorized and designated A. Jo

Date: June 20, 2005

/s/ Calvin L. Hodock

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 2