

CMG HOLDINGS GROUP, INC.

Form 8-K

November 20, 2014

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d)**

**of The Securities Exchange Act of 1934**

Date of Report: **November 19, 2014**

(Date of earliest event reported)

**CMG HOLDINGS GROUP, INC.**

(Exact name of registrant as specified in its charter)

**Nevada**

**000-51770**

**87-0733770**

(State of Incorporation) (Commission File Number) (I.R.S. Employer Identification No.)

**875 North Michigan Avenue, Suite 2929**

**Chicago, IL 60611**

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(Address of principal executive offices) (Zip Code)

**(732) 536-3800**

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(Registrant's telephone no., including area code)

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(Former name, former address and former fiscal year, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events.**

The Chief Executive Officer of the Company, Mr. Glenn Laken, provided a letter for the shareholders of the Company as an update of the operations of the Company's subsidiaries. The letter is annexed hereto as Exhibit 17.1.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

**CMG HOLDINGS GROUP, INC.**

Date: November 19, 2014 /s/ GLENN LAKEN

Name: Glenn Laken

Its: Chief Executive Officer