Edgar Filing: Restaurant Brands International Inc. - Form 4

Restaurant Brands International Inc. Form 4 December 16, 2014

December 16, 2014											
FORM 4 UNITED					~~~~~	-	PPROVAL				
UNITE) STATES S	ECURITIES A Washington			COMMISSION	OMB Number:	3235-0287				
Check this box if no longer						Expires:	January 31, 2005				
subject to STATE Section 16. Form 4 or	MENT OF	CHANGES IN SECUI		CIAL OV	WNERSHIP OF	Estimated burden hou response	average Irs per				
Form 5 obligations may continue.Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 19401(b).											
(Print or Type Responses)											
1. Name and Address of Reportin 3G Special Situations Fund	2. Issuer Name and Ticker or Trading Symbol			5. Relationship of Reporting Person(s) to Issuer							
Restaurant Brands International In [QSR]					nc. (Check all applicable)						
(Last) (First)		3. Date of Earliest Transaction (Month/Day/Year)			Director Officer (give	X 10 e title Oth	% Owner er (specify				
C/O 3G CAPITAL, INC., 6 THIRD, AVENUE, 37TH I	500 1	2/12/2014			below)	below)					
(Street)		. If Amendment, D	-		6. Individual or J	oint/Group Fili	ng(Check				
						One Reporting Person More than One Reporting					
(City) (State)	(Zip)	Table I - Non-l	Derivative S	ecurities A	cquired, Disposed o	f, or Beneficia	lly Owned				
1.Title of Security (Instr. 3)2. Transaction Dat (Month/Day/Year)		ate, if Transactio Code		A) or f (D)	Securities D Beneficially (Owned (6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)				
Reminder: Report on a separate lin	ne for each class	s of securities bene	ficially owne	d directly o	or indirectly.						
Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.SEC 1474 (9-02)											

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4. Transaction	5. Number of	6. Date Exercisable and	7. Title and
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Code	Derivative Securities	Expiration Date	Underlying

Edgar Filing: Restaurant Brands International Inc. - Form 4

Security (Instr. 3)	or Exercise Price of Derivative Security	any (Month/Day/Year)		Dispo		Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5	isposed of (D)		(Month/Day/Year)	
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title
Exchangeable units (1) (2) (3)	<u>(2)</u> <u>(3)</u>	12/12/2014		A <u>(1)(2)(3)</u>		243,858,915		(2)(3)	(2)(3)	Commor Stock

Reporting Owners

Reporting Owner Name / Address		Relationships							
Treporting 0 with	Director	10% Owner	Officer	Other					
3G Special Situatio C/O 3G CAPITAL, AVENUE, 37TH F NEW YORK, NY 1		Х							
3G Special Situatio C/O 3G CAPITAL, AVENUE, 37TH F NEW YORK, NY 1		Х							
3G Capital Partners C/O 3G CAPITAL, AVENUE, 37TH F NEW YORK, NY 1		Х							
3G Capital Partners C/O 3G CAPITAL, AVENUE, 37TH F NEW YORK, NY 1		Х							
Signatures									
/s/ Bernardo Piquet	12/16/2014								
<u>**</u> Signature of Reporting Person	Date								
/s/ Bernardo Piquet	12/16/2014								
<u>**</u> Signature of Reporting Person	Date								
/s/ Bernardo Piquet	12/16/2014								
<u>**</u> Signature of Reporting Person	Date								
/s/ Bernardo Piquet	12/16/2014								

<u>**</u>Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

On December 12, 2014, Burger King Worldwide, Inc. ("Burger King Worldwide") consummated the business combination (the "Merger") pursuant to the Arrangement Agreement and Plan of Merger dated August 26, 2014 by and among Burger King Worldwide,
(1) Tim Hortons Inc., Restaurant Brands International Inc. (f/k/a 9060669 Canada Inc. or 1011773 B.C. Unlimited Liability Company), Restaurant Brands International Limited Partnership (f/k/a New Red Canada Limited Partnership or New Red Canada Partnership), Blue Merger Sub, Inc., a corporation incorporated under the laws of Delaware, and 8997900 Canada Inc. (the "Arrangement Agreement").

Pursuant to the Reporting Persons' election under the Arrangement Agreement, each share of Burger King Worldwide common stock
 (2) previously held by the Reporting Person was converted into one Restaurant Brands International Limited Partnership exchangeable unit. Each Restaurant Brands International Limited Partnership exchangeable unit is convertible, at the Reporting Person's election,

(Continued from footnote 2) at any time after the one year anniversary of the Merger, into common shares of Restaurant Brands International Inc. or a cash amount equal to a prescribed cash amount determined by reference to the weighted average trading price of

(3) Restaurant Brands International Inc.'s common shares on the New York Stock Exchange for the 20 consecutive trading days ending on the last business day prior to the exchange date, at the sole discretion of the general partner of Restaurant Brands International Limited Partnership (subject to the consent of the Restaurant Brands International Inc. conflicts committee, in certain circumstances). This conversion right has no expiration date.

3G Special Situations Fund II, L.P. directly owns the reported securities. As a result, 3G Special Situations Partners, Ltd., as the general partner of 3G Special Situations Fund II, L.P., 3G Capital Partners II, L.P., as the parent company of 3G Special Situations Partners, Ltd., and 3G Capital Partners Ltd., as the general partner of 3G Capital Partners II, L.P., may be deemed to have voting and dispositive power

(4) with respect to the reported securities. Each of 3G Special Situations Fund II, L.P., 3G Special Situations Partners, Ltd., 3G Capital Partners II, L.P. and 3G Capital Partners Ltd. disclaim beneficial ownership of the reported securities except to the extent of its pecuniary interest therein, and this report shall not be deemed an admission that such Reporting Person is the beneficial owner of the securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.