### Edgar Filing: ATHENAHEALTH INC - Form 3

#### ATHENAHEALTH INC

Form 3

September 19, 2007

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

**OMB** Number:

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES** 

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, response... Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person \*

LAMONT ANN H

(Last)

(First)

(Middle)

Statement

(Month/Day/Year)

09/19/2007

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

ATHENAHEALTH INC [ATHN]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

C/O OAK INVESTMENT PARTNERS, Â ONE GORHAM **ISLAND** 

(Street)

\_X\_ 10% Owner \_\_X\_\_ Director

(Check all applicable)

Officer \_Other (give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line) \_X\_ Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

WESTPORT. CTÂ 06880

(City) (State)

1. Title of Security (Instr. 4)

(Zip)

Table I - Non-Derivative Securities Beneficially Owned

2. Amount of Securities Beneficially Owned

(Instr. 4)

3. Ownership Form:

4. Nature of Indirect Beneficial Ownership

(Instr. 5) Direct (D)

or Indirect (I) (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

> Persons who respond to the collection of information contained in this form are not

required to respond unless the form displays a currently valid OMB control number.

SEC 1473 (7-02)

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying **Derivative Security** 

4. Conversion or Exercise

5. Ownership Form of

6. Nature of Indirect Beneficial Ownership (Instr. 5)

(Instr. 4)

**Expiration Title** Exercisable Date

Amount or Number of Price of Derivative Security

Derivative Security: Direct (D)

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				Shares		or Indirect (I) (Instr. 5)	
Series A-1 preferred stock	(1)	(2)	Common Stock	82,153	\$ <u>(1)</u>	I	See Footnote. (3)
Series A-1 preferred stock	(1)	(2)	Common Stock	875	\$ <u>(1)</u>	I	See Footnote. (4)
Series A-1 preferred stock	(1)	(2)	Common Stock	1,972	\$ <u>(1)</u>	I	See Footnote. (5)
Series D preferred stock	(1)	(2)	Common Stock	4,207,013	\$ <u>(1)</u>	I	See Footnote. (3)
Series D preferred stock	(1)	(2)	Common Stock	44,839	\$ <u>(1)</u>	I	See Footnote. (4)
Series D preferred stock	(1)	(2)	Common Stock	100,980	\$ <u>(1)</u>	I	See Footnote. (5)
Series E preferred stock	(1)	(2)	Common Stock	168,776	\$ <u>(1)</u>	I	See Footnote. (3)
Series E preferred stock	(1)	(2)	Common Stock	1,798	\$ <u>(1)</u>	I	See Footnote. (4)
Series E preferred stock	(1)	(2)	Common Stock	4,052	\$ <u>(1)</u>	I	See Footnote. (5)

### **Reporting Owners**

Reporting Owner Name / Address		Relationships		
1	Director	10% Owner	Officer	Other
LAMONT ANN H				
C/O OAK INVESTMENT PARTNERS	ÂX	ÂX	Â	Â
ONE GORHAM ISLAND				
WESTPORT, CT 06880				

## **Signatures**

/s/ Christopher E. Nolin 09/19/2007 Attorney-in-Fact \*\*Signature of Reporting Person

# **Explanation of Responses:**

- If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Date

- These shares will automatically convert into common stock on a one-for-one basis upon the closing of the Issuer's initial public (1) offering of common stock.
- **(2)** The preferred stock has no expiration date.
- **(3)** Represents shares directly owned by Oak Investment Partners IX, L.P. ("Oak IX, L.P.").
- **(4)** Represents shares directly owned by Oak IX Affiliates Fund, L.P. ("Oak IX Affiliates, L.P.").

2 Reporting Owners

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(5) Represents shares owned directly by Oak IX Affiliates Fund-A, L.P. ("Oak IX Affiliates A, L.P.").

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#### **Remarks:**

Ann H. Lamont is a director of athenahealth, Inc. Ms. Lamont is a Managing Member of Oak A Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.