

MITSUBISHI UFJ FINANCIAL GROUP INC

Form 424B3

October 01, 2007

The Bank of New York  
101 Barclay Street, 22W  
New York, NY 10286  
USA

October 1, 2007  
SECURITIES & EXCHANGE COMMISSION  
450 Fifth Street, NW  
Washington, DC 20549

Attn.: Document Control

RE: American Depositary  
Shares evidenced by  
One Thousand  
American Depositary  
Receipts representing  
One Ordinary Share of  
Mitsubishi UFJ  
Financial Group, Inc.  
(Form F6 File No. 33313338)

Ladies and Gentlemen:

Pursuant to Rule 424(b)(3) under the Securities Act of 1933, as amended, on behalf of The Bank of New York, as Depositary for securities against which American Depositary Receipts are to be issued, we attach a copy of the new prospectus (Prospectus) reflecting the change in number of ordinary shares represented by one thousand American Depositary Shares (the Ratio).

As required by Rule 424(e), the upper right hand corner of the Prospectus cover page has a reference to Rule 424(b)(3) and to the file number of the registration statement to which the Prospectus relates.

Pursuant to Section III B of the General Instructions to the Form F6 Registration Statement, the Prospectus consists of the ADR certificate with revised ratio for Mitsubishi UFJ Financial Group, Inc

Edgar Filing: MITSUBISHI UFJ FINANCIAL GROUP INC - Form 424B3

The Prospectus has been revised to reflect the new ratio, and has been over stamped with:

Effective October 1, 2007 the Companys American Depositary Share (ADS) Ratio Changed from 1,000:1 (One Thousand ADSs Representing One Ordinary Share) to 1:1 (One ADS Representing One Ordinary Share).

Attached to this letter is a copy of a letter from Mitsubishi UFJ Financial Group, Inc to The Bank of New York requesting that the Ratio be changed.

Please contact me with any questions or comments at 212 8152042

Dennis Chung  
Assistant Treasurer  
The Bank of New York ADR Division

Encl.

CC: Paul Dudek, Esq. (Office of International Corporate Finance)