

CVS HEALTH Corp  
Form 8-K  
June 14, 2016

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant To Section 13 Or 15(d)**

**of The Securities Exchange Act of 1934**

**Date of report (Date of earliest event reported): June 14, 2016**

**CVS HEALTH CORPORATION**

**(Exact name of registrant as specified in charter)**

**Delaware**  
**(State or other jurisdiction**

**of incorporation)**

**001-01011**  
**(Commission**

**File Number)**  
**One CVS Drive,**

**05-0494040**  
**(IRS Employer**

**Identification No.)**

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**Woonsocket, Rhode Island 02895**

**(Address of principal executive offices)**

**Registrant's telephone number, including area code: (401) 765-1500**

**(Former name or former address, if changed since last report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01. Other Events.**

On June 14, 2016, CVS Health Corporation, a Delaware corporation (the Company), issued a press release announcing the expiration and final results of its previously announced cash tender offers that commenced on May 16, 2016. The tender offers expired at 11:59 p.m., New York City time on June 13, 2016.

A copy of the press release is attached hereto as Exhibit 99.1.

**Item 9.01. Financial Statements and Exhibits**

(d) Exhibits

| <b>Exhibit No.</b> | <b>Description</b>  |
|--------------------|---|
| 99.1               | Press release, dated June 14, 2016, of CVS Health Corporation |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CVS HEALTH CORPORATION**

Date: June 14, 2016

By: /s/ David M. Denton  
Name: David M. Denton  
Title: Executive Vice President and Chief Financial  
Officer