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TORONTO DOMINION BANK Form 6-K February 23, 2016

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

Pursuant to Rule 13a-16 or 15d-16 of

the Securities Exchange Act of 1934

For the month of February, 2016.

Commission File Number: 001-14446

The Toronto-Dominion Bank

(Translation of registrant s name into English)

c/o General Counsel s Office

P.O. Box 1, Toronto Dominion Centre,

Toronto, Ontario, M5K 1A2

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(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F " Form 40-F x

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): "

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): "

This Form 6-K is incorporated by reference into all outstanding Registration Statements of The Toronto-Dominion Bank filed with the U.S. Securities and Exchange Commission and the Private Placement Memorandum of Toronto Dominion Holdings (U.S.A.), Inc. dated June 2015.

FORM 6-K

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

THE TORONTO-DOMINION BANK

DATE: February 23, 2016 By: /s/ Cynthia Sargeant

Name: Cynthia Sargeant

Title: Associate Vice President, Legal

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EXHIBIT INDEX

Exhibit		Description
99.1	Notice of Annual Meeting of Common Shareholders and Management Proxy Circular	
99.2	Form of Proxy	for registered common shareholders
99.3	Form of Proxy	for registered common shareholders under the Direct Registration System
99.4	Board Charter	